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QUARTERLY REPORT

1611 North Kent Street, Arlington, VA 22209 (703) 522-7277

FIRST QUARTER, 1982

DATE: June, 1982

PRODUCTION

1982 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 1 Q	% CHANGE FROM 1981 LEVEL
TOTAL PRODUCTION (N/R)	Mil. Pairs	84.4	-12.5
TOTAL SHIPMENTS (N/R)			
• Quantity	Mil. Pairs	84.4	-11.6
• Unit Value	Dollars	11.98	- 0.6
PRODUCTION BY TYPES (N/R)			
• Men's	Mil. Pairs	17.4	-26.0
• Women's	Mil. Pairs	30.6	- 5.8
• Juvenile	Mil. Pairs	14.1	- 1.4
• Athletic	Mil. Pairs	4.0	-42.0
PRODUCTION BY MATERIAL (N/R)			
• Leather	Mil. Pairs	43.9	-13.1
• Vinyl/Plastic	Mil. Pairs	21.4	-16.1
• Other	Mil. Pairs	19.1	- 6.8
RUBBER/FABRIC PRODUCTION	Mil. Pairs	22.9	11.2

TABLE 1: U.S. PRODUCTION SUMMARY

	(Million Pairs) 1 Q 1982 (p)	4 Q 1981 (r)	1 Q 1981	1982/81 PERCENT CHANGE 1 Q%
NONRUBBER TOTAL	84.4	93.2	96.5	-12.5
RUBBER/FABRIC TOTAL	22.9	14.9	20.6	11.2
NONRUBBER AND RUBBER/FABRIC TOTAL	107.3	108.1	117.1	- 8.4

Source: U.S. Department of Commerce, Bureau of the Census.

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TABLE 2: NONRUBBER FOOTWEAR BY KIND

KIND	(Million Pairs) 1Q 1982 (p)	4Q 1981 (r)	1Q 1981	1982/81 PERCENT CHANGE 1Q%
MEN'S	17.4	21.1	23.5	-26.0
YOUTHS' & BOYS'	1.7	2.4	2.6	-34.6
WOMEN'S	30.6	33.7	32.5	-5.8
MISSES'	2.1	1.8	2.6	-19.2
CHILDREN'S	4.5	3.4	3.5	28.6
INFANTS'	5.8	5.4	5.6	3.6
ATHLETIC	4.0	5.8	6.9	-42.0
SLIPPERS	17.2	18.5	18.1	-5.0
OTHER	1.1	1.1	1.1	NC
TOTAL SHOES & SLIPPERS	84.4	93.2	96.5	-12.5

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 3: NONRUBBER FOOTWEAR BY MATERIAL

KIND	(Million Pairs) 1Q 1982 (p)	4Q 1981 (r)	1Q 1981	1982/81 PERCENT CHANGE 1Q%
LEATHER	43.9	47.9	50.5	-13.1
PLASTIC/VINYL	21.4	26.0	25.5	-16.1
OTHER	19.1	19.3	20.5	- 6.8

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 4: NONRUBBER FOOTWEAR, DOMESTIC SHIPMENTS

KIND	(Mil. Pairs, Mil. Dollars) 1Q 1982 (p)	4Q 1981 (r)	1Q 1981	1982/81 PERCENT CHANGE 1Q%
QUANTITY	84.4	92.4	95.5	-11.6
VALUE $	1011.4	1176.7	1150.7	-12.1
AVERAGE VALUE $ (Dollar per pair)	11.98	12.73	12.05	- 0.6

Source: U.S. Department of Commerce, Bureau of the Census.

U. S. IMPORTS

1982 (3 MOS.) HIGHLIGHTS

TOTAL IMPORTS (N/R)	UNITS	TOTAL 1982 1Q	% CHANGE FROM 1981 LEVEL
• Quantity	Mil. Pairs	129.8	21.7
• Value (fob)	Mil. Dollars	751.4	23.0
• Unit Value	Dollars	5.79	1.0
BY TYPES (N/R)			
• Men's	Mil. Pairs	21.5	35.3
• Women's	Mil. Pairs	72.4	19.7
• Juvenile	Mil. Pairs	15.4	15.8
• Athletic	Mil. Pairs	19.5	24.8
BY MATERIAL (N/R)			
• Leather Footwear	Mil. Pairs	53.1	17.8
• Vinyl/Plastic	Mil. Pairs	52.3	13.8
• Other	Mil. Pairs	24.4	56.1
BY COUNTRY (N/R)			
• Taiwan	Mil. Pairs	46.9	31.0
• Korea	Mil. Pairs	17.0	58.4
• Brazil	Mil. Pairs	12.0	-2.0
• Hong Kong	Mil. Pairs	7.8	5.1
• China	Mil. Pairs	2.0	34.7
• Italy	Mil. Pairs	22.1	39.7
• Spain	Mil. Pairs	5.8	31.4
• Thailand	Mil. Pairs	3.0	62.6
UNLASTED LEATHER SHOES UPPERS	Mil. Pairs	2.4	-33.6
ALL OTHER SHOE UPPERS	Mil. Pairs	3.5	19.5
RUBBER/FABRIC FOOTWEAR	Mil. Pairs	33.6	-18.8
• Taiwan	Mil. Pairs	15.6	-23.5
• Korea	Mil. Pairs	10.1	-19.2
• China	Mil. Pairs	2.9	3.6

TABLE 5: U.S. IMPORTS SUMMARY

KIND	(Million Pairs) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
NONRUBBER TOTAL	129.8	94.0	106.7	21.7
RUBBER/FABRIC TOTAL	33.6	22.1	41.4	-18.8
NONRUBBER AND RUBBER/FABRIC TOTAL	163.4	116.1	148.1	10.4

Note: Individual sums may not add up to totals due to independent rounding.
Source: U.S. Department of Commerce

TABLE 6: NONRUBBER FOOTWEAR BY KIND

6A. Quantity

KIND	(Million Pairs) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
MEN'S	21.5	15.2	15.9	35.3
YOUTHS' & BOYS'	1.3	1.5	2.1	-37.3
WOMEN'S	72.4	51.7	60.4	19.7
MISSES'	4.4	2.3	4.2	4.3
CHILDREN'S	5.9	3.0	4.0	47.1
INFANTS'	3.8	3.1	3.0	28.0
ATHLETIC	19.5	15.9	15.6	24.8
SLIPPERS & ALL OTHER	1.0	1.1	1.4	-28.6
TOTAL - ALL	129.8	94.0	106.7	21.7

6B. Unit Value

KIND	(Dollars per Pair) 1Q 1982	1Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
MEN'S	7.45	9.23	7.21	3.3
YOUTHS' & BOYS'	4.84	5.67	4.24	14.2
WOMEN'S	5.67	6.73	5.52	2.7
MISSES'	3.14	4.61	3.19	- 1.6
CHILDREN'S	2.36	3.63	3.06	-22.9
INFANTS'	1.57	1.55	1.70	- 7.6
ATHLETIC	6.96	8.00	7.48	- 7.0
SLIPPERS & ALL OTHER	5.27	7.64	4.56	15.6
TOTAL - ALL	5.79	7.01	5.73	1.0

Source: U.S. Department of Commerce

TABLE 7: NONRUBBER FOOTWEAR IMPORTS BY MATERIAL

7A. Quantity

MATERIAL	(Million Pairs) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
Leather	53.1	43.1	45.1	17.8
Vinyl/Plastic	52.3	40.4	45.9	13.8
Other	24.4	10.5	15.6	56.1

7B. Unit Value

MATERIAL	(Dollars per Pair) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
Leather	9.14	10.17	8.70	5.1
Vinyl/Plastic	3.62	4.47	3.80	-4.7
Other	3.12	3.78	2.81	11.0

Source: U.S. Department of Commerce

TABLE 8: NONRUBBER FOOTWEAR IMPORTS BY COUNTRY

8A. Quantity

	(Million Pairs)			1982/81 PERCENT CHANGE 1Q%
	1Q 1982	4Q 1981	1Q 1981	
Taiwan	46.9	33.4	35.8	31.0
Korea	17.0	13.2	10.8	58.4
Italy	22.1	12.1	15.8	39.7
Spain	5.8	5.3	4.4	31.4
Brazil	12.0	9.3	12.3	-2.0
France	0.9	0.9	1.0	-10.2
Mexico	1.1	1.3	1.4	-25.6
India	0.5	0.2	1.0	-43.1
Poland	0.1	0.3	0.7	-91.3
Romania	0.8	1.0	0.7	5.5
Yugoslavia	0.4	0.2	0.8	-55.9
Singapore	0.1	0.3	1.5	-93.0
Japan	1.4	1.2	1.4	3.3
Hong Kong	7.8	6.2	7.4	5.1
Philippines	4.2	2.5	4.2	0.3
Austria	0.3	0.4	0.7	-57.1
Thailand	3.0	0.9	1.8	62.6
Greece	0.9	0.5	0.7	26.1
China	2.0	1.6	1.5	34.7
TOTAL WORLD	129.8	94.0	106.7	21.7

*Less than 50,000 pairs
Source: U.S. Department of Commerce

8B. Unit Value

	(Dollars per Pair)			1982/81 PERCENT CHANGE 1Q%
	1Q 1982	4Q 1981	1Q 1981	
Taiwan	3.94	5.14	4.44	-11.3
Korea	6.56	7.48	6.83	- 4.0
Italy	8.47	10.25	8.45	0.2
Spain	10.50	10.81	9.12	15.1
Brazil	7.14	9.00	6.74	5.9
France	15.84	15.81	14.63	8.3
Mexico	7.84	8.32	6.36	23.3
India	4.98	6.40	4.31	15.5
Poland	12.33	6.89	6.30	95.7
Romania	8.36	8.45	7.04	18.8
Yugoslavia	9.83	12.93	13.44	-26.9
Singapore	1.42	1.70	1.42	NC
Japan	3.50	3.90	4.05	-13.6
Hong Kong	2.17	2.90	1.70	27.6
Philippines	3.00	4.48	2.72	10.3
Austria	7.15	7.56	6.25	14.4
Thailand	1.56	2.80	1.38	13.0
Greece	8.87	9.21	7.83	13.3
China	3.17	3.10	2.28	39.0
TOTAL WORLD	5.79	7.01	5.73	1.0

*Less than 50,000 pairs
Source: U.S. Department of Commerce

TABLE 9: RUBBER/FABRIC IMPORTS BY COUNTRY

	(Million Pairs)			1982/81 PERCENT CHANGE 1Q%
	1Q 1982	4Q 1981	1Q 1981	
Taiwan	15.6	7.3	20.4	-23.5
Korea	10.1	8.2	12.5	-19.2
China	2.9	3.1	2.8	3.6
Italy	1.5	0.4	1.8	-16.7
Hong Kong	0.8	0.6	0.7	14.3
Mexico	0.7	1.7	1.6	6.3
All Other	1.0	0.8	1.6	-37.5
TOTAL WORLD	33.6	22.1	41.4	-18.8

Source: U.S. Department of Commerce, Bureau of Census

TABLE 10: UNLASTED LEATHER SHOE UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs)			1982/81 PERCENT CHANGE 1Q%
	1Q 1982	4Q 1981	1Q 1981	
Mexico	179.5	253.5	283.8	-36.8
India	380.3	390.3	80.1	374.8
Haiti	233.4	247.5	613.9	-62.0
Brazil	124.0	99.5	4.8	2483.3
Columbia	—	—	4.8	-100.0
Korea	693.9	708.5	1339.3	-48.2
Taiwan	275.3	271.6	237.2	16.1
Dominican Republic	428.9	468.4	596.3	-28.1
Salvador	—	—	18.9	-100.0
All Other	90.3	290.2	445.5	-79.7
TOTAL WORLD	2405.6	2729.5	3624.6	-33.6

Source: U.S. Department of Commerce

TABLE 11: RUBBER/PLASTIC, COTTON & FIBER UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs)			1982/81 PERCENT CHANGE 1Q%
	1Q 1982	4Q 1981	1Q 1981	
Dominican Republic	831.0	1509.5	741.0	12.1
Hong Kong	273.3	214.4	285.0	-4.1
Salvador	9.6	86.4	50.9	-81.1
Haiti	200.5	234.1	344.0	-41.7
Korea	9.0	0.5	—	+∞
Taiwan	2041.4	1666.3	1341.0	52.2
All Other	101.6	152.3	138.1	-26.4
TOTAL WORLD	3466.4	3863.5	2900.0	19.5

Source: U.S. Department of Commerce

U. S. EXPORTS

1982 (3 MOS.) HIGHLIGHTS

TOTAL EXPORTS (N/R)	UNITS	1 Q 1982	% CHANGE FROM 1981 LEVEL
• Quantity	Mil. Pairs	2.1	-34.4
• Value (fob)	Mil. Dollars	26.9	-15.7
• Unit Value	Dollars	12.82	28.2
EXPORTS BY TYPES (N/R)			
• Men's	Thous. Pairs	665	-31.7
• Women's	Thous. Pairs	575	-33.0
• Juvenile	Thous. Pairs	138	-32.7
• Athletic Total	Thous. Pairs	565	-16.5
Sports	Thous. Pairs	439	-31.2
Running	Thous. Pairs	126	223.1
• Slippers	Thous. Pairs	156	-62.2
EXPORTS BY COUNTRY (N/R)			
• Canada	Thous. Pairs	378	-15.1
• Mexico	Thous. Pairs	233	-14.3
• Japan	Thous. Pairs	201	70.3
• Venezuela	Thous. Pairs	111	-6.7
• France	Thous. Pairs	101	-43.6
• West Germany	Thous. Pairs	22	-84.1
• Argentina	Thous. Pairs	*	-100.0
*Less than 500 pairs			
EXPORTS BY MATERIAL (N/R)			
• Leather	Thous. Pairs	927	-33.1
• Non-leather	Thous. Pairs	1172	-35.0

TABLE 12: U.S. EXPORTS, QUANTITY & VALUE

	1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT/CHANGE 1Q%
PAIRS (in millions)	2.10	2.66	3.19	-34.4
VALUE (in millions) $	26.9	27.1	31.9	-15.7
AVERAGE VALUE (dollar/pair)	12.82	10.19	10.00	28.2

Source: U.S. Department of Commerce

TABLE 13: U.S. EXPORTS BY KIND

13A. Quantity

KIND	(Thousand Pairs) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT/CHANGE 1Q%
MEN'S	665	861	974	-31.7
YOUTHS' & BOYS'	27	86	33	-18.2
WOMEN'S TOTAL	575	564	858	-33.0
Sandals	222	188	522	-57.5
Boots	212	204	164	29.3
Other	141	172	172	-18.0
MISSES, CHILDREN'S & INFANTS'	111	187	234	-52.6
ATHLETIC TOTAL	565	540	677	-16.5
Desgined for Sports	439	404	638	-31.2
Joggers & Running	126	136	39	223.1
SLIPPERS	156	424	413	-62.2

13B. Unit Value

KIND	(Dollars per Pair) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT/CHANGE 1Q%
MEN'S	17.96	14.45	12.69	41.5
YOUTHS' & BOYS'	8.26	7.10	7.45	10.9
WOMEN'S TOTAL	9.67	10.08	8.26	17.1
Sandals	8.04	10.14	6.98	15.2
Boots	9.53	10.62	9.68	- 1.5
Other	12.52	9.33	10.80	15.9
MISSES, CHILDREN'S & INFANTS'	6.42	4.67	6.82	- 5.9
ATHLETIC TOTAL	13.82	11.49	12.46	10.9
Desgined for Sports	12.86	12.63	12.55	2.5
Other	17.14	8.18	10.87	57.7
SLIPPERS	4.28	2.99	5.21	-17.9

Source: U.S. Department of Commerce

TABLE 14: U.S. EXPORTS BY COUNTRY

14A. Quantity

COUNTRY	(Thousand Pairs) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
Canada	378	440	445	-15.1
Bahamas	77	114	87	-11.5
Venezuela	111	143	119	-6.7
Japan	201	185	118	70.3
Mexico	233	350	272	-14.3
N. Antilles	57	99	91	-37.4
Norway	27	3	67	-59.7
W. Germany	22	30	138	-84.1
Bermuda	24	20	32	-25.0
United Kingdom	41	76	95	-56.8
Sweden	35	14	47	-25.5
Honduras	35	67	30	16.7
France	101	39	179	-43.6
Columbia	32	46	34	-5.9
Trinidad	132	86	60	120.0
Netherlands	12	10	31	-61.3
Italy	49	41	46	6.5
Panama	11	66	80	-86.3
Switzerland	11	17	37	-70.3
Argentina	*	19	243	-100.0
Liberia	56	147	128	-56.3

*Less than 500 pairs

14B. Unit Value

COUNTRY	(Dollars per Pair) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
Canada	10.00	8.56	9.39	6.5
Bahamas	7.57	7.43	7.26	4.3
Venezuela	11.24	8.35	7.17	56.8
Japan	19.81	18.64	24.80	-20.1
Mexico	5.94	6.91	4.43	34.1
N. Antilles	10.12	9.31	7.87	28.6
Norway	20.84	11.00	14.82	40.6
W. Germany	16.32	12.77	10.56	54.5
Bermuda	11.16	11.85	10.66	4.7
United Kingdom	17.05	6.97	16.06	6.2
Sweden	22.15	14.21	16.85	31.5
Honduras	8.21	7.27	10.66	-23.0
France	18.66	19.95	13.92	34.1
Columbia	13.82	13.65	13.32	3.8
Trinidad	7.76	10.42	8.87	-12.5
Netherlands	15.87	15.70	14.16	12.1
Italy	22.54	12.34	17.54	28.5
Panama	17.18	6.95	5.58	207.9
Switzerland	17.01	16.71	16.02	6.2
Argentina	2.30	4.05	4.24	-45.8
Liberia	8.73	3.10	9.39	-7.0

Source: U.S. Department of Commerce

TABLE 15: EXPORTS BY TYPES OF UPPERS

LEATHER UPPERS

15A. Quantity

KIND	(Thousand Pairs) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
MEN'S	361	360	542	-33.4
YOUTHS' & BOYS'	14	66	10	40.0
WOMEN'S TOTAL	314	283	358	-12.3
Sandals	82	76	184	-55.4
Boots	155	143	76	103.9
Other	77	64	98	-21.4
MISSES', CHILDREN'S & INFANTS'	33	49	139	-76.3
ATHLETIC TOTAL	174	228	221	-21.3
Designed for Sports	156	142	212	-26.4
Joggers & Running	18	86	9	100.0
SLIPPERS	31	166	115	-73.0
TOTAL	927	1152	1385	-33.1

15B. Unit Value

KIND	(Dollars per Pair) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
MEN'S	24.85	24.76	16.69	48.9
YOUTHS' & BOYS'	9.26	7.61	9.30	-0.4
WOMEN'S TOTAL	10.56	11.82	10.60	-0.4
Sandals	10.17	11.77	9.39	8.3
Boots	9.51	11.67	11.11	-14.4
Other	13.11	12.14	12.48	5.0
MISSES', CHILDREN'S & INFANTS'	7.22	7.44	8.10	-10.9
ATHLETIC TOTAL	17.76	12.30	18.55	-4.3
Designed for Sports	15.30	16.48	18.73	-18.3
Joggers & Running	39.41	5.33	14.33	175.0
SLIPPERS	8.59	3.84	7.17	19.8
TOTAL	17.28	14.39	13.71	26.0

TABLE 15: EXPORTS BY TYPES OF UPPERS

NONLEATHER UPPERS

15C. Quantity

KIND	(Thousand Pairs) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
MEN'S	304	501	432	-29.6
YOUTHS' & BOYS'	13	21	23	-43.5
WOMEN'S TOTAL	261	281	500	-47.8
Sandals	140	112	338	-58.6
Boots	57	60	88	-35.2
Other	64	109	74	-13.5
MISSES', CHILDREN'S & INFANTS'	78	138	95	-17.9
ATHLETIC TOTAL	391	311	456	-14.3
Designed for Sports	283	262	426	-33.6
Joggers & Running	108	49	30	260.0
SLIPPERS	125	258	298	-58.1
TOTAL	1172	1510	1804	-35.0

15D. Unit Value

KIND	(Dollars per Pair) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
MEN'S	9.78	7.02	7.67	27.5
YOUTHS' & BOYS'	6.73	5.48	6.65	1.2
WOMEN'S TOTAL	8.60	8.35	6.59	30.5
Sandals	6.79	9.05	5.67	19.8
Boots	9.60	8.25	8.41	14.1
Other	11.82	7.65	8.57	37.9
MISSES', CHILDREN'S & INFANTS'	6.04	3.67	4.94	22.3
ATHLETIC TOTAL	12.06	10.91	9.50	26.9
Designed for Sports	11.55	10.51	9.48	21.8
Joggers & Running	13.42	13.08	9.83	36.5
SLIPPERS	3.20	2.46	4.45	-28.1
TOTAL	9.30	6.97	7.15	30.1

Source: U.S. Department of Commerce

MARKET SUPPLY

1982 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 1Q	% CHANGE FROM 1981 LEVEL
TOTAL MARKET (N/R & R/F)	Mil. Pairs	268.6	2.5
• Nonrubber (N/R)	Mil. Pairs	212.1	6.1
• Rubber/Fabric (R/F)	Mil. Pairs	56.5	-8.9
IMPORT SHARE OF MARKET (N/R & R/F)	Percent	60.8	7.6
• Nonrubber	Percent	61.2	14.6
• Rubber/Fabric	Percent	59.5	-10.9
MARKET BY TYPES (N/R)			
• Men's Market	Mil. Pairs	38.9	- 1.3
Import Share	Percent	55.3	36.9
• Women's Market	Mil. Pairs	103.0	10.9
Import share	Percent	70.3	8.2
• Juvenile Market	Mil. Pairs	29.5	7.3
Import Share	Percent	52.2	7.9
• Athletic Market	Mil. Pairs	23.5	4.4
Import Share	Percent	83.0	19.8
MARKET BY MATERIAL (N/R)			
• Leather Footwear	Mil. Pairs	97.0	1.5
Import Share	Percent	54.7	15.9
• Vinyl/Plastic Footwear	Mil. Pairs	73.7	3.2
Import share	Percent	71.0	10.4
• Other Footwear	Mil. Pairs	43.5	20.5
Import Share	Percent	56.1	29.9

TABLE 16: TOTAL MARKET SUPPLY

TABLE 16A. NONRUBBER FOOTWEAR

	(Million Pairs)			1982/81
	1Q 1982	4Q 1981	1Q 1981	PERCENT CHANGE 1Q%
Domestic	84.4	93.2	96.5	-12.5
Imports	129.8	94.0	106.7	21.7
Exports	2.1	2.7	3.2	-34.4
Market Supply	212.1	184.5	200.0	6.1
Import Penetration (%)	61.2	51.0	53.4	14.6

TABLE 16B. RUBBER/FABRIC FOOTWEAR

	(Million Pairs)			1982/81
	1Q 1982	4Q 1981	1Q 1981	PERCENT CHANGE 1Q%
Domestic	22.9	14.9	20.6	11.2
Imports	33.6	22.1	41.4	-18.8
Market Supply	56.5	37.0	62.0	- 8.9
Import Penetration* (%)	59.5	59.7	66.8	-10.9

TABLE 16C. NONRUBBER AND RUBBER/FABRIC

	(Million Pairs)			1982/81
	1Q 1982	4Q 1981	1Q 1981	PERCENT CHANGE 1Q%
Domestic	107.3	108.1	117.1	-8.4
Imports	163.4	116.1	148.1	10.4
Exports **	2.1	2.7	3.2	-34.4
Market Supply	268.6	221.5	262.0	2.5
Import Penetration (%)	60.8	52.4	56.5	7.6

*Import share of market including small quantities of exports
**Non-rubber only
Source: U.S. Department of Commerce

NON-RUBBER FOOTWEAR

TABLE 17: MARKET BY KIND

	(Million Pairs)			1982/81
KIND	1Q 1982	4Q 1981	1Q 1981	PERCENT CHANGE 1Q%
MEN'S	38.9	36.3	39.4	- 1.3
YOUTHS' & BOYS'	3.0	3.9	4.7	-36.2
WOMEN'S	103.0	85.4	92.9	10.9
MISSES'	6.5	4.1	6.8	- 4.4
CHILDREN'S	10.4	6.4	7.5	38.7
INFANTS'	9.6	8.5	8.6	11.6
ATHLETIC	23.5	21.7	22.5	4.4
SLIPPERS & OTHER	19.3	20.7	20.6	- 6.3

Note: Market = U.S. Production plus U.S. Imports including small quantities of exports in each kind.
Source: U.S. Department of Commerce.

TABLE 18: IMPORT PENETRATION OF MARKET BY KIND

	(Million Pairs)			1982/81 PERCENT CHANGE
	1Q 1982	4Q 1981	1Q 1981	1Q%
MEN'S	55.3	41.9	40.4	36.9
YOUTHS' & BOYS'	43.3	38.5	44.7	- 3.1
WOMEN'S	70.3	60.5	65.0	8.2
MISSES'	67.7	56.1	61.8	9.5
CHILDREN'S	56.7	46.9	53.3	6.4
INFANTS'	39.6	36.5	34.9	13.5
ATHLETIC	83.0	73.3	69.3	19.8
SLIPPERS & OTHER*	5.2	5.1	6.8	-23.5

*Owing to narrow and imperfect definition of slippers in U.S. Tariff Schedule, import penetration is estimated to be understated by about seventy-five percent.
Source: U.S. Department of Commerce

TABLE 19: MARKET SUPPLY AND IMPORT PENETRATION BY MATERIAL

	(Million Pairs)			1982/81 PERCENT CHANGE
	1Q 1982	4Q 1981	1Q 1981	1Q%
Leather				
Domestic	43.9	47.9	50.5	-13.1
Imports	53.1	43.1	45.1	17.8
Total Supply	97.0	91.0	95.6	1.5
Import Penetration(%)	54.7	47.4	47.2	15.9
Vinyl/Plastic				
Domestic	21.4	26.0	25.5	-16.1
Imports	52.3	40.4	45.9	13.8
Total Supply	73.7	66.4	71.4	3.2
Import Penetration(%)	71.0	60.8	64.3	10.4
Other				
Domestic	19.1	19.3	20.5	-6.8
Imports	24.4	10.5	15.6	56.1
Total Supply	43.5	29.8	36.1	20.5
Import Penetration(%)	56.1	35.2	43.2	29.9

Source: U.S. Department of Commerce

LABOR

1982 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 1Q	% CHANGE FROM 1981 LEVEL
EMPLOYMENT & EARNINGS			
• All Employees	Thousands	132.6	-6.6
• Production Employees	Thousands	112.4	-7.4
- Average hourly earnings	Dollar	5.02	6.4
- Average weekly hours	Hours	34.0	-6.3
PRODUCTIVITY			
• Production/production employee hour	# Pairs	1.77	1.1

TABLE 20: EMPLOYMENT AND EARNINGS

	1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
All Employees (000)	132.6	139.8	141.9	-6.6
Prod. Workers (000)	112.4	120.9	121.4	-7.4
Ave. Weekly Earnings $	170.98	179.02	171.46	-0.3
Ave. Hourly Earnings $	5.02	4.93	4.72	6.4
Average Weekly Hours	34.0	36.1	36.3	-6.3

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor

TABLE 21: PRODUCTIVITY
(PRODUCTION PER PRODUCTION EMPLOYEE HOUR)

	1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
Production (Mil. Prs.)	84.4	93.2	96.5	-12.5
Production Employee total hours (Mil.)	47.8	54.6	55.1	-13.2
Production per employees hour (pairs	1.77	1.71	1.75	1.1

Source: FIA

PRICES

1982 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 1Q	% CHANGE FROM 1981 LEVEL
PRODUCER PRICE INDEX			
• All Commodities	1967=100	298.2	4.0
• Cattlehides	1967=100	369.4	0.7
• Cattlehide Leather	1967=100	316.0	-2.9
• Nonrubber Footwear	1967=100	240.4	0.2
CONSUMER PRICE INDEX			
• All items	1967=100	283.0	7.6
• Footwear (all)	1967=100	203.5	4.0

TABLE 22: PRODUCER PRICE INDEX

	(1967 = 100)			1982/81
	1Q 1982	4Q 1981	1Q 1981	PERCENT CHANGE 1Q%
All Commodities	298.2	295.8	286.7	4.0
Cattlehides	369.4	366.5	366.7	0.7
All Leathers	317.9	311.8	321.7	-1.2
Cattlehide Leather	316.0	311.8	325.5	-2.9
Nonrubber Footwear	240.4	241.5	240.0	0.2
Men's & Boys' Footwear	280.2	277.4	270.3	3.7
Women's & Misses' Footwear	214.2	218.9	222.6	-3.8
Children's and Infants' Footwear	204.5	202.5	198.2	3.2

Source: BLS, U.S. Department of Labor.

TABLE 23: CONSUMER PRICE INDEX

	(1967 = 100)			1982/81
	1Q 1982	4Q 1981	1Q 1981	PERCENT CHANGE 1Q%
All Items	283.0	280.7	262.9	7.6
Apparel & Upkeep	188.8	190.8	182.7	3.3
Footwear (all)	203.5	205.1	195.7	4.0

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor

RETAIL SALES

1982 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 1Q	% CHANGE FROM 1981 LEVEL
Department Chains	Mil. Dollars	19,431	5.6
Shoe Chains	Mil. Dollars	865	8.9
Apparel Chains	Mil. Dollars	3,775	8.4
Shoe Stores - Independent	Mil. Dollars	1,029	7.1
Apparel Stores - Independent	Mil. Dollars	6,447	4.6

(The above outlets represent about 90% of total shoe sales)

TABLE 24: RETAIL SALES

	(Million Dollars) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
TOTAL - ALL	238,364	282,179	234,377	1.7
Department Stores	20,189	35,332	19,107	5.7
Apparel Stores	10,222	15,171	9,645	6.0
Shoe Stores	1,894	2,550	1,755	7.9
Chain Stores-Total	83,597	110,413	79,373	5.3
Department Stores	19,431	33,977	18,409	5.6
Apparel Stores	3,775	6,150	3,483	8.4
Shoe Stores	865	1,245	794	8.9
Independent Stores-				
Total	154,767	171,766	155,004	-0.2
Department Stores	758	1,355	698	8.6
Apparel Stores	6,447	9,021	6,162	4.6
Shoe Stores	1,029	1,305	961	7.1

PERSONAL CONSUMPTION EXPENDITURES (PCE)

1982 (3 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 1Q	% CHANGE FROM 1981 LEVEL
PCE ON SHOES	Billion Dollars Annualized rate	20.2	6.3
As a percent of PCE on:			
• All goods & services	Percent	1.04	-1.0
• Nondurable goods	Percent	2.64	0.8
• Clothing & shoes	Percent	16.90	0.9

TABLE 26: PERSONAL CONSUMPTION EXPENDITURES

	(Billion Dollars) 1Q 1982	4Q 1981	1Q 1981	1982/81 PERCENT CHANGE 1Q%
Total PCE - All Goods and Services	1950.7	1908.3	1810.1	7.8
Durable Goods	236.8	226.4	238.3	-0.6
Services	947.8	921.5	845.8	12.1
Nondurable Goods	766.1	760.3	726.0	5.5
Clothing & Shoes	119.5	117.0	113.4	5.4
Shoes	20.2	19.5	19.0	6.3
PCE on shoes as a percentage of total PCE on:				
All Goods	1.04	1.02	1.05	-1.0
Durable Goods	8.53	8.61	7.97	7.0
Nondurable Goods	2.64	2.56	2.62	0.8
Clothing & Shoes	16.90	16.67	16.75	0.9

Source: U.S. Department of Commerce

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QUARTERLY REPORT

1611 NORTH KENT STREET SUITE 900 ARLINGTON, VIRGINIA 22209 (703) 522-7277

November 1982

SECOND QUARTER, 1982

PRODUCTION

1982 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 2 Q	TOTAL 1982 6 Mos.	% CHANGE FROM 1981 LEVEL 2 Q	% CHANGE FROM 1981 LEVEL 6 Mos.
TOTAL PRODUCTION (N/R)	Mil. Pairs	83.1	167.5	-12.8	-12.7
TOTAL SHIPMENTS (N/R)					
• Quantity	Mil. Pairs	81.0	165.0	-10.8	-11.4
• Unit Value	Dollars	12.29	12.12	-5.3	-3.1
PRODUCTION BY TYPES (N/R)					
• Men's	Mil. Pairs	17.7	35.1	-21.7	-24.0
• Women's	Mil. Pairs	29.4	60.0	-12.0	-9.0
• Juvenile	Mil. Pairs	12.7	26.8	-10.6	-6.0
• Athletic	Mil. Pairs	3.9	7.9	-45.1	-43.3
PRODUCTION BY MATERIAL (N/R)					
• Leather	Mil. Pairs	45.4	89.3	-12.7	-12.7
• Vinyl/Plastic	Mil. Pairs	18.3	39.7	-27.4	-21.7
• Other	Mil. Pairs	19.4	38.5	7.2	-0.8
RUBBER/FABRIC PRODUCTION	Mil. Pairs	20.1	43.4	-7.8	2.4

TABLE 1: U.S. PRODUCTION SUMMARY

	(Million Pairs) 2 Q 1982 (p)	1 Q 1982 (r)	2 Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2 Q%	6 MOS.
NONRUBBER TOTAL	83.1	84.4	95.3	167.5	191.8	-12.8	-12.7
RUBBER/FABRIC TOTAL	20.1	23.3	21.8	43.4	42.4	- 7.8	2.4
NONRUBBER AND RUBBER/FABRIC TOTAL	103.2	107.7	117.1	210.9	234.2	-11.9	-9.9

Source: U.S. Department of Commerce, Bureau of the Census.

FIA

FOOTWEAR INDUSTRIES OF AMERICA

TABLE 2: NONRUBBER FOOTWEAR BY KIND

KIND	(Million Pairs) 2Q 1982	1Q 1982	2Q 1981	6 MONTHS 1982	6 MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
MEN'S	17.7	17.4	22.6	35.1	46.2	-21.7	-24.0
YOUTHS' & BOYS'	1.7	1.7	3.4	3.4	6.0	-50.0	-43.3
WOMEN'S	29.4	30.6	33.4	60.0	65.9	-12.0	-9.0
MISSES'	2.2	2.1	2.2	4.3	4.8	NC	-10.4
CHILDREN'S	4.1	4.5	3.2	8.6	6.7	28.1	28.4
INFANTS'	4.7	5.8	5.4	10.5	11.0	-13.0	-4.5
ATHLETIC	3.9	4.0	7.1	7.9	14.1	-45.1	-43.3
SLIPPERS	18.1	17.2	17.0	35.3	35.2	6.5	0.3
OTHER	1.3	1.1	1.0	2.4	2.0	30.0	20.0
TOTAL SHOES & SLIPPERS	83.1	84.4	95.3	167.5	191.8	-12.8	-12.7

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 3: NONRUBBER FOOTWEAR BY MATERIAL

KIND	(Million Pairs) 2Q 1982	1Q 1982	2Q 1981	6 MONTHS 1982	6 MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
LEATHER	45.4	43.9	52.0	89.3	102.3	-12.7	-12.7
PLASTIC/VINYL	18.3	21.4	25.2	39.7	50.7	-27.4	-21.7
OTHER	19.4	19.1	18.1	38.5	38.8	7.2	-0.8

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 4: NONRUBBER FOOTWEAR, DOMESTIC SHIPMENTS

KIND	(Million Pairs, Million Dollars) 2Q 1982	1Q 1982	2Q 1981	6 MONTHS 1982	6 MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
QUANTITY	81.0	84.0	90.8	165.0	186.2	-10.8	-11.4
VALUE $	995.2	1004.7	1178.9	1999.9	2329.6	-15.6	-14.2
AVERAGE VALUE $ (Dollar per pair)	12.29	11.96	12.98	12.12	12.51	- 5.3	- 3.1

Source: U.S. Department of Commerce, Bureau of the Census.

U. S. IMPORTS

1982 (6 MOS.) HIGHLIGHTS

TOTAL IMPORTS (N/R)	UNITS	TOTAL 1982 2Q	TOTAL 1982 6 Mos.	% CHANGE FROM 1981 LEVEL 2Q	% CHANGE FROM 1981 LEVEL 6 Mos.
• Quantity	Mil. Pairs	117.8	247.6	44.2	31.5
• Value (fob)	Mil. Dollars	667.6	1419.0	34.1	27.9
• Unit Value	Dollars	5.67	5.73	-7.0	-2.7
BY TYPES (N/R)					
• Men's	Mil. Pairs	23.6	45.1	65.0	49.3
• Women's	Mil. Pairs	56.6	129.0	23.9	21.6
• Juvenile	Mil. Pairs	14.0	29.1	41.4	25.3
• Athletic	Mil. Pairs	22.8	42.3	121.4	63.5
BY MATERIAL (N/R)					
• Leather Footwear	Mil. Pairs	48.9	102.0	35.1	25.5
• Vinyl/Plastic	Mil. Pairs	45.0	97.3	51.0	28.5
• Other	Mil. Pairs	23.9	48.3	52.2	54.0
BY COUNTRY (N/R)					
• Taiwan	Mil. Pairs	45.5	92.4	134.5	67.3
• Korea	Mil. Pairs	21.4	38.4	193.2	112.6
• Brazil	Mil. Pairs	7.7	19.7	-19.8	-10.1
• Hong Kong	Mil. Pairs	7.0	14.8	-27.1	-13.4
• China	Mil. Pairs	1.6	3.6	-31.8	-6.3
• Italy	Mil. Pairs	14.6	36.7	30.4	35.9
• Spain	Mil. Pairs	5.1	10.9	21.4	26.6
• Thailand	Mil. Pairs	2.3	5.3	8.0	33.1
UNLASTED LEATHER SHOES UPPERS	Mil. Pairs	2.6	5.0	-29.4	-31.5
ALL OTHER SHOE UPPERS	Mil. Pairs	3.7	7.2	26.3	23.0
RUBBER/FABRIC FOOTWEAR	Mil. Pairs	28.0	61.6	-34.6	-26.8
• Taiwan	Mil. Pairs	10.0	25.6	-53.7	-39.0
• Korea	Mil. Pairs	9.4	19.5	-24.2	-21.7
• China	Mil. Pairs	4.5	7.4	21.6	13.8

TABLE 5: U.S. IMPORTS SUMMARY

	(Million Pairs) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
NONRUBBER TOTAL	117.8	129.8	81.7	247.6	188.3	44.2	31.5
RUBBER/FABRIC TOTAL	28.0	33.6	42.8	61.6	84.2	-34.6	-26.8
NONRUBBER AND RUBBER/FABRIC TOTAL	145.8	163.4	124.5	309.2	272.6	17.1	13.5

Note: Individual sums may not add up to totals due to independent rounding.
Source: U.S. Department of Commerce

TABLE 6: NONRUBBER FOOTWEAR BY KIND

6A. Quantity

KIND	(Million Pairs) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
MEN'S	23.6	21.5	14.3	45.1	30.2	65.0	49.3
YOUTHS' & BOYS'	1.4	1.3	1.5	2.7	3.6	-6.7	-25.4
WOMEN'S	56.6	72.4	45.7	129.0	106.1	23.9	21.6
MISSES'	3.7	4.4	2.5	8.1	6.7	48.0	20.4
CHILDREN'S	5.2	5.9	3.3	11.1	7.3	57.6	52.2
INFANTS'	3.4	3.8	2.6	7.2	5.6	30.8	28.7
ATHLETIC	22.8	19.5	10.3	42.3	25.9	121.4	63.5
SLIPPERS & ALL OTHER	1.1	1.0	1.6	2.1	3.0	-31.3	-30.0
TOTAL - ALL	117.8	129.8	81.7	247.6	188.3	44.2	31.5

6B. Unit Value

KIND	(Dollars per Pair) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
MEN'S	6.97	7.45	7.78	7.21	7.49	-10.4	-3.7
YOUTHS' & BOYS'	5.14	4.84	4.83	4.99	4.45	6.4	12.1
WOMEN'S	5.24	5.67	5.92	5.48	5.69	-11.5	-3.7
MISSES'	3.39	3.14	3.56	3.25	3.33	-4.8	-2.4
CHILDREN'S	2.61	2.36	2.82	2.48	2.94	-7.4	-15.6
INFANTS'	1.58	1.57	1.29	1.57	1.51	22.5	4.0
ATHLETIC	7.15	6.96	7.79	7.06	7.61	-8.2	-7.2
SLIPPERS & ALL OTHER	4.26	5.27	4.65	4.75	4.60	-8.4	3.3
TOTAL - ALL	5.67	5.79	6.10	5.73	5.89	-7.0	-2.7

Source: U.S. Department of Commerce

TABLE 7: NONRUBBER FOOTWEAR IMPORTS BY MATERIAL

7A. Quantity

MATERIAL	(Million Pairs) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
Leather	48.9	53.1	36.2	102.0	81.3	35.1	25.5
Vinyl/Plastic	45.0	52.3	29.8	97.3	75.7	51.0	28.5
Other	23.9	24.4	15.7	48.3	31.3	52.2	54.0

7B. Unit Value

MATERIAL	(Dollar per Pair) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
Leather	9.10	9.14	9.36	9.12	9.00	-2.8	1.3
Vinyl/Plastic	3.34	3.62	4.04	3.49	3.89	-17.3	-10.3
Other	3.03	3.12	2.48	3.08	2.64	22.2	16.7

Source: U.S. Department of Commerce

TABLE 8: NONRUBBER FOOTWEAR IMPORTS BY COUNTRY

8A. Quantity

	(Million Pairs)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2Q %	6 MOS.%
Taiwan	45.5	46.9	19.4	92.4	55.3	134.5	67.3
Korea	21.4	17.0	7.3	38.4	18.1	193.2	112.6
Italy	14.6	22.1	11.2	36.7	27.0	30.4	35.9
Spain	5.1	5.8	4.2	10.9	8.6	21.4	26.6
Brazil	7.7	12.0	9.6	19.7	21.9	-19.8	-10.1
France	1.1	0.9	0.8	2.0	1.8	37.5	9.8
Mexico	1.3	1.1	1.9	2.4	3.3	-31.6	-29.2
India	0.4	0.5	0.4	1.0	1.3	14.3	-27.2
Poland	0.5	0.1	0.5	0.5	1.2	-3.2	-55.0
Romania	1.2	0.8	1.2	2.0	1.9	-2.2	0.7
Yugoslavia	0.3	0.4	0.4	0.7	1.4	19.7	-51.4
Singapore	0.2	0.1	1.6	0.3	3.1	-90.1	-91.4
Japan	1.4	1.4	1.3	2.8	2.7	4.4	3.8
Hong Kong	7.0	7.8	9.6	14.8	17.1	-27.1	-13.4
Philippines	3.5	4.2	3.4	7.7	7.6	2.8	1.4
Austria	*	0.3	0.9	0.3	1.6	-100.0	-78.6
Thailand	2.3	3.0	2.2	5.3	4.0	8.0	33.1
Greece	0.3	0.9	0.6	1.2	1.3	-44.2	-5.6
China	1.6	2.0	2.4	3.6	3.8	-31.8	-6.3
TOTAL - WORLD	117.8	129.8	81.7	247.6	188.3	44.2	31.5

*Less than 50,000 pairs
Source: U.S. Department of Commerce

8B. Unit Value

	(Dollar per Pair)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2Q %	6 MOS.%
Taiwan	3.83	3.94	5.65	3.88	4.86	-32.2	-20.2
Korea	6.47	6.56	7.34	6.53	7.03	-11.9	-7.1
Italy	8.54	8.47	8.22	8.50	8.36	3.9	1.7
Spain	10.45	10.50	10.36	10.47	9.73	0.9	7.6
Brazil	7.83	7.14	8.08	7.44	7.33	-3.1	1.5
France	17.38	15.84	15.82	16.66	15.16	9.9	9.9
Mexico	6.64	7.84	6.40	7.19	6.38	3.8	12.7
India	4.97	4.98	4.29	4.98	4.31	15.9	15.5
Poland	6.91	12.33	6.37	7.52	6.33	8.5	18.8
Romania	8.99	8.36	7.81	8.74	7.52	15.1	16.2
Yugoslavia	10.27	9.83	14.74	10.03	13.97	-30.3	-28.2
Singapore	1.21	1.42	1.59	1.29	1.51	-23.9	-14.6
Japan	4.13	3.50	3.60	3.80	3.83	14.7	-0.8
Hong Kong	1.91	2.17	1.54	2.05	1.61	24.0	27.3
Philippines	2.79	3.00	2.68	2.90	2.70	4.1	7.4
Austria	3.86	7.15	6.04	6.79	6.16	-36.1	10.2
Thailand	1.74	1.56	1.46	1.64	1.43	19.2	14.7
Greece	8.62	8.87	8.07	8.81	7.94	6.8	11.0
China	3.26	3.17	2.03	3.21	2.13	60.6	50.7
TOTAL - WORLD	5.67	5.79	6.10	5.73	5.89	-7.0	-2.7

Source: U.S. Department of Commerce, Bureau of Census

TABLE 9: RUBBER/FABRIC IMPORTS BY COUNTRY

	(Million Pairs)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2Q %	6 MOS.%
Taiwan	10.0	15.6	21.6	25.6	42.0	-53.7	-39.0
Korea	9.4	10.1	12.4	19.5	24.9	-24.2	-21.7
China	4.5	2.9	3.7	7.4	6.5	21.6	13.8
Italy	0.8	1.5	1.2	2.3	3.0	-33.3	-23.3
Hong Kong	0.6	0.8	1.1	1.4	1.8	-45.5	-22.2
Mexico	1.5	1.7	1.4	3.2	3.0	7.1	6.7
All Other	1.2	1.0	1.4	2.2	3.0	-14.3	-26.7
TOTAL - WORLD	28.0	33.6	42.8	61.6	84.2	-34.6	-26.8

Source: U.S. Department of Commerce, Bureau of Census

TABLE 10: UNLASTED LEATHER SHOE UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	6 MOS.%
Mexico	231.4	179.5	236.3	410.9	520.1	-2.1	-21.0
India	386.8	380.3	371.3	767.1	451.2	4.2	70.0
Haiti	307.1	233.4	544.0	540.5	1157.9	-43.5	-53.3
Brazil	95.2	124.0	28.6	219.2	33.4	232.9	556.3
Columbia	*	-	-	*	4.8	-	-100.0
Korea	451.9	693.9	896.7	1145.8	2236.0	-49.6	-48.8
Taiwan	347.0	275.3	352.0	622.3	589.2	-1.4	5.6
Dominican Republic	644.6	428.9	707.1	1073.5	1303.4	-8.8	-17.6
Salvador	0.5	-	-	0.5	18.9	100.0	-97.3
All Other	145.8	90.3	559.8	236.1	1005.3	-74.0	-76.5
TOTAL - WORLD	2610.3	2405.6	3695.6	5015.9	7320.2	-29.4	-31.5

* Less than 50 pairs
Source: U.S. Department of Commerce

TABLE 11: RUBBER/PLASTIC, COTTON & FIBER UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	6 MOS.%
Dominican Republic	1000.3	831.0	1133.3	1831.3	1874.3	-11.7	-2.3
Hong Kong	240.3	273.3	66.5	513.6	351.5	261.4	46.1
Salvador	0.9	9.6	101.6	10.5	152.5	-99.1	-93.1
Haiti	155.3	200.5	265.9	355.8	609.9	-41.6	-41.7
Korea	-	9.0	32.5	9.0	32.5	-100.0	-72.3
Taiwan	2163.5	2041.4	1025.2	4204.9	2366.2	111.0	77.7
All Other	181.8	101.6	336.7	283.4	474.8	-46.0	-40.3
TOTAL - WORLD	3742.1	3466.4	2961.7	7208.5	5861.7	26.3	23.0

Source: U.S. Department of Commerce

U. S. EXPORTS

1982 (6 MOS.) HIGHLIGHTS

TOTAL EXPORTS (N/R)	UNITS	TOTAL 1982 2Q	TOTAL 1982 6 Mos.	% CHANGE FROM 1981 LEVEL 2 Q	% CHANGE FROM 1981 LEVEL 6 Mos.
• Quantity	Mil. Pairs	2.5	4.6	-18.5	-26.5
• Value (fob)	Mil. Dollars	25.3	52.2	-29.1	-22.8
• Unit Value	Dollars	10.08	11.33	-13.0	5.0
EXPORTS BY TYPES (N/R)					
• Men's	Thous. Pairs	936	1601	0.8	-15.9
• Women's	Thous. Pairs	634	1209	-27.0	-30.0
• Juvenile	Thous. Pairs	288	426	1.4	-22.7
• Athletic Total	Thous. Pairs	475	1040	-37.3	-27.5
Sports	Thous. Pairs	332	771	-52.0	-42.0
Running	Thous. Pairs	143	269	120.0	158.7
• Slippers	Thous. Pairs	175	331	-26.8	-49.2
EXPORTS BY COUNTRY (N/R)					
• Canada	Thous. Pairs	288	666	-43.6	-30.3
• Mexico	Thous. Pairs	378	611	56.8	19.1
• Japan	Thous. Pairs	158	359	-20.2	13.6
• Venezuela	Thous. Pairs	127	238	-23.0	-16.2
• France	Thous. Pairs	78	179	-29.7	-38.3
• West Germany	Thous. Pairs	47	69	-59.1	-72.7
EXPORTS BY MATERIAL (N/R)					
• Leather	Thous. Pairs	970	1897	-21.8	-27.8
• Non-leather	Thous. Pairs	1538	2710	-16.2	-25.5

TABLE 12: U.S. EXPORTS, QUANTITY & VALUE

	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
PAIRS (in millions)	2.51	2.10	3.08	4.61	6.27	-18.5	-26.5
VALUE (in millions) $	25.3	26.9	35.7	52.2	67.6	-29.1	-22.8
AVERAGE VALUE (dollar/pair)	10.08	12.82	11.59	11.33	10.79	-13.0	5.0

Source: U.S. Department of Commerce

TABLE 13: U.S. EXPORTS BY KIND

13A. Quantity

KIND	(Thousand Pairs) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
MEN'S	936	665	929	1601	1903	0.8	-15.9
YOUTHS' & BOYS'	47	27	68	74	101	-30.9	-26.7
WOMEN'S TOTAL	624	575	868	1209	1726	-27.0	-30.0
Sandals	273	222	399	495	921	-31.6	-46.3
Boots	123	212	154	335	318	-20.1	5.3
Other	238	141	315	379	487	-24.4	22.2
MISSES, CHILDREN's & INFANTS'	241	111	216	352	450	11.6	-21.8
ATHLETIC TOTAL	475	565	757	1040	1434	-37.3	-27.5
Designed for Sports	332	439	692	771	1330	-52.0	-42.0
Joggers & Running	143	126	65	269	104	120.0	158.7
SLIPPERS	175	156	239	331	652	-26.8	-49.2

13B. Unit Value

KIND	(Dollars per Pair) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2Q %	1982/81 PERCENT CHANGE 6 MOS.%
MEN'S	12.09	17.96	15.91	14.53	14.26	-24.0	1.9
YOUTHS' & BOYS'	4.66	8.26	7.18	5.97	7.27	-35.1	-17.9
WOMEN'S TOTAL	8.49	9.67	8.42	9.05	8.34	0.9	8.5
Sandals	8.30	8.04	7.55	8.18	7.23	9.9	13.1
Boots	10.10	9.53	10.00	9.74	9.84	1.0	-1.0
Other	7.84	12.52	8.95	9.58	9.47	-12.4	1.2
MISSES, CHILDREN'S & INFANTS'	5.35	6.42	7.01	5.69	6.91	-23.7	-17.7
ATHLETIC TOTAL	13.15	13.82	13.83	13.52	13.18	-4.9	2.6
Designed for Sports	14.33	12.86	13.88	13.49	13.24	3.2	1.9
Other	10.43	17.14	13.37	13.58	12.43	-22.0	9.3
SLIPPERS	4.95	4.28	4.80	4.64	5.06	3.1	-8.3

Source: U.S. Department of Commerce

TABLE 14: U.S. EXPORTS BY COUNTRY

14A. Quantity

COUNTRY	(Thousand Pairs) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	1981	1982/81 PERCENT CHANGE 2Q %	6 MOS.%
Canada	288	378	511	666	956	-43.6	-30.3
Bahamas	101	77	95	178	182	6.3	-2.2
Venezuela	127	111	165	238	284	-23.0	-16.2
Japan	158	201	198	359	316	-20.2	13.6
Mexico	378	233	241	611	513	56.8	19.1
N. Antilles	97	57	113	154	204	-14.2	-24.5
Norway	24	27	46	51	113	-47.8	-54.9
W. Germany	47	22	115	69	253	-59.1	-72.7
Bermuda	33	24	27	57	59	22.2	-3.4
United Kingdom	49	41	70	90	165	-30.0	-45.5
Sweden	31	35	59	66	106	-47.5	-37.7
Honduras	54	35	60	89	90	-10.0	-1.1
France	78	101	111	179	290	-29.7	-38.3
Columbia	40	32	49	72	83	-18.4	-13.3
Trinidad	72	132	74	204	134	-2.7	52.2
Netherlands	14	12	43	26	74	-67.4	-64.9
Italy	80	49	76	129	122	5.3	5.7
Panama	23	11	56	34	136	-58.9	-75.0
Switzerland	11	11	17	22	54	-35.3	-59.3
Argentina	*	*	108	1	351	-99.1	-99.7
Liberia	48	56	117	104	245	-59.0	-57.6

14B. Unit Value

COUNTRY	(Dollar per Pair) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	1981	1982/81 PERCENT CHANGE 2Q %	6 MOS.%
Canada	14.16	10.00	11.30	11.80	10.41	25.3	13.4
Bahamas	7.32	7.57	8.33	7.43	7.82	-12.1	-5.0
Venezuela	7.76	11.24	8.23	9.39	7.79	-5.7	20.5
Japan	18.77	19.81	20.61	19.35	22.17	-8.9	-12.7
Mexico	4.48	5.94	7.27	5.03	5.76	-38.4	-12.7
N. Antilles	7.46	10.12	7.54	8.45	7.69	-1.1	9.9
Norway	14.88	20.84	14.58	18.16	14.72	2.1	23.4
W. Germany	9.70	16.32	12.85	11.88	11.60	-24.5	2.4
Bermuda	9.36	11.16	12.96	10.07	11.58	-27.8	-13.0
United Kingdom	9.86	17.05	12.26	13.19	14.45	-19.6	-8.7
Sweden	15.16	22.15	16.56	18.94	16.69	-8.5	13.5
Honduras	7.65	8.21	9.35	7.83	9.73	-18.2	-19.5
France	18.67	18.66	17.57	18.62	15.32	6.3	21.5
Columbia	12.70	13.82	10.10	13.26	11.42	25.7	16.1
Trinidad	8.18	7.76	9.49	7.90	9.23	-13.8	-14.4
Netherlands	22.29	15.87	10.70	19.15	12.14	108.3	57.7
Italy	19.10	22.54	16.82	20.44	17.13	13.6	19.3
Panama	6.04	17.18	6.38	9.71	5.90	-5.3	64.6
Switzerland	19.55	17.01	27.65	18.18	19.57	-29.3	-7.1
Argentina	10.58	2.30	5.49	6.14	4.62	92.7	32.9
Liberia	5.65	8.73	8.19	7.27	8.82	-31.0	-17.6

Source: U.S. Department of Commerce
*Less than 500 pairs

TABLE 15: EXPORTS BY TYPES OF UPPERS

LEATHER UPPERS

15A. Quantity

KIND	(Thousand Pairs)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2 Q %	6 MOS.%
MEN'S	360	361	529	721	1071	-31.9	-32.7
YOUTHS' & BOYS'	14	14	49	28	59	-71.4	-52.5
WOMEN'S TOTAL	348	314	275	662	634	26.5	4.4
Sandals	154	82	121	236	305	27.3	-22.6
Boots	80	155	71	235	147	12.7	59.9
Other	114	77	84	191	182	35.7	4.9
MISSES', CHILDREN'S & INFANTS'	38	33	84	71	223	-54.8	-68.2
ATHLETIC TOTAL	126	174	263	300	484	-52.1	-38.0
Designed for Sports	96	156	233	252	445	-58.8	-43.4
Joggers & Running	30	18	30	48	39	NC	23.1
SLIPPERS	84	31	81	115	196	3.7	-41.3
TOTAL	970	927	1241	1897	2626	-21.8	-27.8

15B. Unit Value

KIND	(Dollars per Pair)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2 Q %	6 MOS.%
MEN'S	23.13	24.85	21.51	23.99	19.07	7.5	25.8
YOUTHS' & BOYS'	8.71	9.26	6.94	9.11	7.39	25.5	23.3
WOMEN'S TOTAL	9.71	10.56	11.68	10.11	11.06	-16.9	-8.6
Sandals	8.10	10.17	10.68	8.83	9.91	-24.2	-10.9
Boots	11.33	9.51	11.92	10.14	11.53	-4.9	-12.1
Other	10.75	13.11	12.79	11.68	12.66	-16.0	-7.7
MISSES', CHILDREN'S & INFANTS'	10.47	7.22	9.30	8.97	8.56	12.6	4.8
ATHLETIC TOTAL	15 40	17.76	16.98	16.77	17.70	-9.3	-5.3
Designed for Sports	15.51	15.30	17.00	15.35	17.83	-8.8	-13.9
Joggers & Running	15.03	39.41	16.87	24.25	16.32	-10.9	48.6
SLIPPERS	5.25	8.59	6.46	6.18	6.90	-18.7	-10.4
TOTAL	15.06	17.28	16.68	16.14	15.12	-9.7	6.7

TABLE 15: EXPORTS BY TYPES OF UPPERS

NONLEATHER UPPERS

15C. Quantity

KIND	(Thousand Pairs)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2Q %	6 MOS.%
MEN'S	576	304	400	880	832	44.0	5.8
YOUTHS' & BOYS'	33	13	19	46	42	73.7	9.5
WOMEN'S TOTAL	286	261	593	547	1092	-51.8	-49.9
Sandals	119	140	278	259	616	-57.2	-58.0
Boots	43	57	83	100	171	-48.2	-41.5
Other	124	64	232	188	305	-46.6	-38.4
MISSES', CHILDREN'S & INFANTS'	203	78	132	281	227	53.8	23.8
ATHLETIC TOTAL	349	391	494	740	950	-29.4	-22.1
Designed for Sports	236	283	459	519	885	-48.6	-41.4
Joggers & Running	113	108	35	221	65	222.9	240.0
SLIPPERS	91	125	158	216	457	-42.4	-52.7
TOTAL	1538	1172	1836	2710	3640	-16.2	-25.5

15D. Unit Value

KIND	(Dollars per Pair)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2 Q %	6 MOS.%
MEN'S	5.19	9.78	8.50	6.78	8.07	-38.9	-16.0
YOUTHS' & BOYS'	2.94	6.73	7.76	4.07	7.11	-62.1	-42.8
WOMEN'S TOTAL	7.00	8.60	6.91	7.76	6.77	1.3	14.6
Sandals	8.56	6.79	6.19	7.59	5.91	38.3	28.4
Boots	7.79	9.60	8.37	8.80	8.39	-6.9	4.9
Other	5.22	11.82	7.26	7.45	7.59	-28.1	-1.8
MISSES', CHILDREN'S & INFANTS'	4.39	6.04	5.57	4.86	5.30	-21.2	-8.3
ATHLETIC TOTAL	12.35	12.06	12.18	12.20	10.89	1.4	12.0
Designed for Sports	13.85	11.55	12.30	12.60	10.94	12.6	15.2
Joggers & Running	9.21	13.42	10.38	11.26	10.18	-11.3	10.6
SLIPPERS	4.68	3.20	3.95	3.81	4.27	18.5	-10.8
TOTAL	6.96	9.30	8.17	7.97	7.67	-14.8	3.9

Source: U.S. Department of Commerce

MARKET SUPPLY

1982 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 2 Q	TOTAL 1982 6 Mos.	% CHANGE FROM 1981 LEVEL 2 Q	% CHANGE FROM 1981 LEVEL 6 Mos.
TOTAL MARKET (N/R & R/F)	Mil. Pairs	246.5	515.5	3.4	3.0
• Nonrubber (N/R)	Mil. Pairs	198.4	410.5	14.1	9.8
• Rubber/Fabric (R/F)	Mil. Pairs	48.1	105.0	-25.5	-17.1
IMPORT SHARE OF MARKET	Percent	59.2	60.0	13.4	10.1
• Nonrubber	Percent	59.4	60.3	26.4	19.6
• Rubber/Fabric	Percent	58.2	58.7	-12.2	-11.7
MARKET BY TYPES (N/R)					
• Men's Market	Mil. Pairs	41.3	80.2	11.9	5.0
Import Share	Percent	57.1	56.2	47.2	42.3
• Women's Market	Mil. Pairs	86.0	189.0	8.7	9.9
Import share	Percent	65.8	68.3	13.8	10.7
• Juvenile Market	Mil. Pairs	26.4	55.9	9.5	8.1
Import Share	Percent	53.0	52.1	29.0	16.0
• Athletic Market	Mil. Pairs	26.7	50.2	53.4	25.5
Import Share	Percent	85.4	84.3	44.3	30.1
MARKET BY MATERIAL (N/R)					
• Leather Footwear	Mil. Pairs	94.3	191.3	6.9	4.2
Import Share	Percent	51.9	53.3	26.6	20.3
• Vinyl/Plastic Footwear	Mil. Pairs	63.3	137.0	15.1	8.4
Import share	Percent	71.1	71.0	31.2	18.5
• Other Footwear	Mil. Pairs	43.3	86.8	28.1	23.8
Import Share	Percent	55.2	55.7	18.7	24.6

TABLE 16: TOTAL MARKET SUPPLY

TABLE 16A. NONRUBBER FOOTWEAR

	(Million Pairs) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2 Q %	1982/81 PERCENT CHANGE 6 MOS.%
Domestic	83.1	84.4	95.3	167.5	191.8	-12.8	-12.7
Imports	117.8	129.8	81.7	247.6	188.3	44.2	31.5
Exports	2.5	2.1	3.1	4.6	6.3	-18.5	-26.5
Market Supply	198.4	212.1	173.9	410.5	373.8	14.1	9.8
Import Penetration (%)	59.4	61.2	47.0	60.3	50.4	26.4	19.6

TABLE 16B. RUBBER/FABRIC FOOTWEAR

	(Million Pairs)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2Q %	6MOS.%
Domestic	20.1	23.3	21.8	43.4	42.4	-7.8	2.4
Imports	28.0	33.6	42.8	61.6	84.2	-34.6	-26.8
Market Supply	48.1	56.9	64.6	105.0	126.6	-25.5	-17.1
Import Penetration* (%)	58.2	59.1	66.3	58.7	66.5	-12.2	-11.7

TABLE 16C. NONRUBBER AND RUBBER/FABRIC

	(Million Pairs)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2 Q %	6 MOS.%
Domestic	103.2	107.7	117.1	210.9	234.2	-11.9	-9.9
Imports	145.8	163.4	124.5	309.2	272.6	17.1	13.5
Export **	2.5	2.1	3.1	4.6	6.3	-18.5	-26.5
Market Supply	246.5	269.0	238.5	515.5	500.5	3.4	3.0
Import Penetration (%)	59.2	60.7	52.2	60.0	54.5	13.4	10.1

*Import share of market including small quantities of exports
**Non-rubber only
Source: U.S. Department of Commerce

NON-RUBBER FOOTWEAR

TABLE 17: MARKET BY KIND

KIND	(Million Pairs)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2 Q %	6 MOS.%
MEN'S	41.3	38.9	36.9	80.2	76.4	11.9	5.0
YOUTHS' & BOYS'	3.1	3.0	4.9	6.1	9.6	-36.7	-36.5
WOMEN'S	86.0	103.0	79.1	189.0	172.0	9.7	9.9
MISSES'	5.9	6.5	4.7	12.4	11.5	25.5	7.8
CHILDREN'S	9.3	10.4	6.5	19.7	14.0	43.1	40.7
INFANTS'	8.1	9.6	8.0	17.7	16.6	1.3	6.6
ATHLETIC	26.7	23.5	17.4	50.2	40.0	53.4	25.5
SLIPPERS & OTHER	20.5	19.3	19.6	39.8	40.2	4.6	-1.0

Note: Market = U.S. Production plus U.S. Imports including small quantities of exports in each kind.
Source: U.S. Department of Commerce.

TABLE 18: IMPORT PENETRATION OF MARKET BY KIND

	(Percent)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2 Q %	6 MOS.%
MEN'S	57.1	55.3	38.8	56.2	39.5	47.2	42.3
YOUTHS' & BOYS'	45.2	43.3	30.6	44.3	37.5	47.7	18.1
WOMEN'S	65.8	70.3	57.8	68.3	61.7	13.8	10.7
MISSES'	62.7	67.7	53.2	65.3	58.3	17.9	12.0
CHILDREN'S	55.9	56.7	50.8	56.4	52.1	10.0	8.3
INFANTS'	42.0	39.6	32.5	40.7	33.7	29.2	20.8
ATHLETIC	85.4	83.0	59.2	84.3	64.8	44.3	30.1
SLIPPERS & OTHER *	5.4	5.2	8.2	5.3	7.5	-34.1	-29.3

*Owing to narrow and imperfect definition of slippers in U.S. Tariff Schedule, import penetration is estimated to be understated by about seventy-five percent.

Source: U.S. Department of Commerce

TABLE 19: MARKET SUPPLY AND IMPORT PENETRATION BY MATERIAL

	(Million Pairs)					1982/81 PERCENT CHANGE	
	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	2 Q %	6 MOS.%
Leather							
Domestic	45.4	43.9	52.0	89.3	102.3	-12.7	-12.7
Imports	48.9	53.1	36.2	102.0	81.3	35.1	25.5
Total Supply	94.3	97.0	88.2	191.3	183.6	6.9	4.2
Import Penetration(%)	51.9	54.7	41.0	53.3	44.3	26.6	20.3
Vinyl/Plastic							
Domestic	18.3	21.4	25.2	39.7	50.7	-27.4	-21.7
Imports	45.0	52.3	29.8	97.3	75.7	51.0	28.5
Total Supply	63.3	73.7	55.0	137.0	126.4	15.1	8.4
Import Penetration(%)	71.1	71.0	54.2	71.0	59.9	31.2	18.5
Other							
Domestic	19.4	19.1	18.1	38.5	38.8	7.2	-0.8
Imports	23.9	24.4	15.7	48.3	31.3	52.2	54.0
Total Supply	43.3	43.5	33.8	86.8	70.1	28.1	23.8
Import Penetration(%)	55.2	56.1	46.5	55.7	44.7	18.7	24.6

Source: U.S. Department of Commerce

LABOR

1982 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 2 Q	TOTAL 1982 6 Mos.	% CHANGE FROM 1981 LEVEL 2 Q	% CHANGE FROM 1981 LEVEL 6
EMPLOYMENT & EARNINGS					
• All Employees	Thousands	130.9	131.3	-9.9	-8.7
• Production Employees	Thousands	111.8	112.1	-10.3	-9.0
- Average hourly earnings	Dollar	5.11	5.07	6.5	6.5
- Average weekly hours	Hours	35.7	34.9	-3.5	-4.6
PRODUCTIVITY					
• Production/production employee hour	# Pairs	1.67	1.71	1.2	0.6

TABLE 20: EMPLOYMENT AND EARNINGS

	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2 Q%	1982/81 PERCENT CHANGE 6 MOS.%
All Employees (000)	130.9	131.6	145.3	131.3	143.8	-9.9	-8.7
Prod. Workers (000)	111.8	112.4	124.6	112.1	123.2	-10.3	-9.0
Ave. Weekly Earnings $	182.20	170.98	177.74	176.59	174.52	2.5	1.2
Ave. Hourly Earnings $	5.11	5.02	4.80	5.07	4.76	6.5	6.5
Average Weekly Hours	35.7	34.0	37.0	34.9	36.6	-3.5	-4.6

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor.

TABLE 21: PRODUCTIVITY (PRODUCTION PER PRODUCTION EMPLOYEE HOUR)

	2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE Q%	1982/81 PERCENT CHANGE MOS.%
Production (Mil. Prs.)	83.1	84.4	95.3	167.5	191.8	-12.8	-12.7
Production Employee total hours (Mil.)	49.9	47.8	57.6	97.7	112.7	-13.4	-13.3
Production per employeee hour (pairs per hour)	1.67	1.77	1.65	1.71	1.70	1.2	0.6

Source: FIA

PRICES

1982 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 2 Q	TOTAL 1982 6 Mos.	% CHANGE FROM 1981 LEVEL 2 Q	% CHANGE FROM 1981 LEVEL 6 Mos.
PRODUCER PRICE INDEX					
• All Commodities	1967=100	298.7	298.5	1.6	2.6
• Cattlehides	1967=100	365.0	368.1	-2.5	-0.8
• Cattlehide Leather	1967=100	310.7	313.3	-5.8	-4.4
• Nonrubber Footwear	1967=100	243.7	241.1	1.0	0.2
CONSUMER PRICE INDEX					
• All items	1967=100	287.3	285.2	6.8	7.2
• Footwear (all)	1967=100	206.2	204.9	3.0	3.5

TABLE 22: PRODUCER PRICE INDEX

	(1967 = 100) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2 Q %	1982/81 PERCENT CHANGE 6 MOS. %
All Commodities	298.7	298.3	294.1	298.5	290.8	1.6	2.6
Cattlehides	365.0	371.2	374.5	368.1	371.1	-2.5	-0.8
All Leathers	308.9	316.7	329.6	312.8	325.7	-6.3	-4.0
Cattlehide Leather	310.7	315.8	329.9	313.3	327.7	-5.8	-4.4
Nonrubber Footwear	243.7	239.1	241.3	241.1	240.6	1.0	0.2
Men's & Boys' Footwear	285.1	280.9	274.9	283.0	272.7	3.7	3.8
Women's & Misses' Footwear	216.6	210.7	221.4	213.7	221.8	-2.2	-3.7
Children's and Infants' Footwear	205.1	205.3	198.7	205.2	198.5	3.2	3.4

Source: BLS, U.S. Department of Labor.

TABLE 23: CONSUMER PRICE INDEX

	(1967=100) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2 Q%	1982/81 PERCENT CHANGE 6 MOS. %
All Items	287.3	283.0	269.0	285.2	266.0	6.8	7.2
Apparel & Upkeep	191.4	188.8	186.2	190.1	184.5	2.8	3.0
Footwear (all)	206.2	203.5	200.2	204.9	198.0	3.0	3.5

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor.

RETAIL SALES

1982 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 2Q	TOTAL 1982 6 Mos.	% CHANGE FROM 1981 LEVEL 2 Q	% CHANGE FROM 1981 LEVEL 6 Mos.
Department Chains	Mil. Dollars	24,844	44,269	4.2	4.8
Shoe Chains	Mil. Dollars	1,093	1,970	2.7	6.0
Apparel Chains	Mil. Dollars	4,730	8,504	4.0	5.9
Shoe Stores - Independent	Mil. Dollars	1,086	2,118	2.9	1.8
Apparel Stores - Independent	Mil. Dollars	6,891	13,316	2.0	3.1

(The above outlets represent about 90% of total shoe sales)

TABLE 24: RETAIL SALES

	(Million Dollars) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2 Q%	1982/81 PERCENT CHANGE 6 MOS.%
TOTAL - ALL	266,275	238,474	259,418	504,749	493,795	2.6	2.2
Department Stores	25,738	20,177	24,756	45,915	43,863	4.0	4.7
Apparel Stores	11,621	10,199	11,304	21,820	20,949	2.8	4.2
Shoe Stores	2,179	1,909	2,183	4,088	3,938	-0.2	3.8
Chain Stores-Total	94,833	83,609	91,098	178,442	170,471	4.1	4.7
Department Stores	24,844	19,425	23,841	44,269	42,250	4.2	4.8
Apparel Stores	4,730	3,774	4,549	8,504	8,032	4.0	5.9
Shoe Stores	1,093	877	1,064	1,970	1,858	2.7	6.0
Independent Stores-Total	171,442	154,865	168,320	326,307	323,324	1.9	0.9
Department Stores	894	752	915	1,646	1,613	-2.3	2.0
Apparel Stores	6,891	6,425	6,755	13,316	12,917	2.0	3.1
Shoe Stores	1,086	1,032	1,119	2,118	2,080	2.9	1.8

Source: U.S. Department of Commerce, Bureau of the Census.

PERSONAL CONSUMPTION EXPENDITURES (PCE)

1982 (6 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 2 Q	TOTAL 1982 6 Mos.	% CHANGE FROM 1981 LEVEL 2 Q	% CHANGE FROM 1981 LEVEL 6 Mos.
PCE ON SHOES	Billion Dollars Annualized rate	19.5	19.7	2.6	4.2
As a percent of PCE on:					
• All goods & services	Percent	1.00	1.02	-3.8	-1.9
• Nondurable goods	Percent	2.58	2.62	-0.8	0.4
• Clothing & shoes	Percent	16.32	16.62	-2.1	-0.5

TABLE 25: PERSONAL CONSUMPTION EXPENDITURES

	(Billion Dollars) 2Q 1982	1Q 1982	2Q 1981	SIX MONTHS 1982	SIX MONTHS 1981	1982/81 PERCENT CHANGE 2 Q	1982/81 PERCENT CHANGE 6 MOS.
Total PCE - All Goods and Services	1950.8	1919.4	1819.4	1935.1	1809.7	7.2	6.9
Durable Goods	242.6	237.9	230.4	240.3	233.7	5.3	2.8
Services	951.6	932.4	859.4	942.0	850.9	10.7	10.7
Nondurable Goods	756.5	749.1	729.6	752.8	725.1	3.7	3.8
Clothing & Shoes	119.5	117.5	114.0	118.5	113.2	4.8	4.7
Shoes	19.5	19.9	19.0	19.7	18.9	2.6	4.2
PCE on shoes as a percentage of total PCE on:							
All Goods	1.00	1.04	1.04	1.02	1.04	-3.8	-1.9
Durable Goods	8.04	8.36	8.25	8.20	8.09	-2.5	1.4
Nondurable Goods	2.58	2.66	2.60	2.62	2.61	-0.8	0.4
Clothing & Shoes	16.32	16.94	16.67	16.62	16.70	-2.1	-0.5

Source: U.S. Department of Commerce

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JANUARY 1983

QUARTERLY REPORT

1611 NORTH KENT STREET SUITE 900 ARLINGTON, VIRGINIA 22209 (703) 522-7277

THIRD QUARTER, 1982

PRODUCTION

1982 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 3 Q	TOTAL 1982 9 Mos.	% CHANGE FROM 1981 LEVEL 3 Q	% CHANGE FROM 1981 LEVEL 9 Mos.
TOTAL PRODUCTION (N/R)	Mil. Pairs	80.0	247.5	-11.6	-12.4
TOTAL SHIPMENTS (N/R)					
• Quantity	Mil. Pairs	89.1	254.0	- 4.0	- 9.0
• Unit Value	Dollars	12.82	12.37	- 2.4	- 2.8
PRODUCTION BY TYPES (N/R)					
• Men's	Mil. Pairs	16.7	51.8	-19.3	-22.7
• Women's	Mil. Pairs	30.6	90.6	- 5.0	- 7.6
• Juvenile	Mil. Pairs	11.4	38.2	-14.9	- 8.6
• Athletic	Mil. Pairs	3.8	11.7	-35.6	-41.5
PRODUCTION BY MATERIAL (N/R)					
• Leather	Mil. Pairs	44.9	134.2	- 9.1	-11.7
• Vinyl/Plastic	Mil. Pairs	17.2	56.9	-30.9	-24.2
• Other	Mil. Pairs	17.9	56.4	10.5	3.5
RUBBER/FABRIC PRODUCTION	Mil. Pairs	14.3	57.7	-14.9	- 2.5

TABLE 1: U.S. PRODUCTION SUMMARY

	(Million Pairs) 3 Q 1982 (p)	2 Q 1982 (r)	3 Q 1981	NINE MONTHS 1982	1981	1982/81 PERCENT CHANGE 3 Q%	9 MOS.
NONRUBBER TOTAL	80.0	83.1	90.5	247.5	282.4	-11.6	-12.4
RUBBER/FABRIC TOTAL	14.3	20.1	16.8	57.7	59.2	-14.9	- 2.5
NONRUBBER AND RUBBER/FABRIC TOTAL	94.3	103.2	107.2	305.2	341.6	-12.1	-10.7

Source: U.S. Department of Commerce, Bureau of the Census.

FIA

FOOTWEAR INDUSTRIES OF AMERICA

TABLE 2: NONRUBBER FOOTWEAR BY KIND

KIND	(Million Pairs) 3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	1981	1982/81 PERCENT CHANGE 3 Q %	9 MOS.%
MEN'S	16.7	17.7	20.7	51.8	67.0	-19.3	-22.7
YOUTHS' & BOYS'	2.1	1.7	3.1	5.5	9.0	-32.3	-38.9
WOMEN'S	30.6	29.4	32.2	90.6	98.1	-5.0	-7.6
MISSES'	1.7	2.2	2.0	6.0	6.8	-15.0	-11.8
CHILDREN'S	3.6	4.1	3.5	12.2	10.2	2.9	19.6
INFANTS'	4.0	4.7	4.8	14.5	15.8	-16.7	-8.2
ATHLETIC	3.8	3.9	5.9	11.7	20.0	-35.6	-41.5
SLIPPERS	16.2	18.1	17.2	51.5	52.4	-5.8	-1.7
OTHER	1.2	1.3	1.2	3.6	3.2	NC	12.5
TOTAL SHOES & SLIPPERS	80.0	83.1	90.5	247.5	282.4	-11.6	-12.4

Note: NC = No Change
Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 3: NONRUBBER FOOTWEAR BY MATERIAL

KIND	(Million Pairs) 3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	1981	1982/81 PERCENT CHANGE 3 Q %	9 MOS.%
LEATHER	44.9	45.4	49.4	134.2	152.0	-9.1	-11.7
PLASTIC/VINYL	17.2	18.3	24.9	56.9	75.7	-30.9	-24.8
OTHER	17.9	19.4	16.2	56.4	54.5	10.5	3.5

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 4: NONRUBBER FOOTWEAR, DOMESTIC SHIPMENTS

KIND	(Million Pairs, Million Dollars) 3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	1981	1982/81 PERCENT CHANGE 3 Q %	9 MOS.%
QUANTITY	89.1	80.8	92.8	253.9	279.0	-4.0	-9.0
VALUE $	1142.0	994.2	1218.3	3140.9	3547.9	-6.3	-11.5
AVERAGE VALUE $ (Dollar per pair)	12.82	12.30	13.13	12.37	12.72	-2.4	-2.8

Source: U.S. Department of Commerce, Bureau of the Census.

U. S. IMPORTS

1982 (9 MOS.) HIGHLIGHTS

TOTAL IMPORTS (N/R)	UNITS	TOTAL 1982 3 Q	TOTAL 1982 9 Mos.	% CHANGE FROM 1981 LEVEL 3 Q	% CHANGE FROM 1981 LEVEL 9 Mos.
• Quantity	Mil. Pairs	130.9	378.5	40.3	34.5
• Value (fob)	Mil. Dollars	971.3	2390.7	36.4	31.3
• Unit Value	Dollars	7.42	6.32	-2.8	-2.3
BY TYPES (N/R)					
• Men's	Mil. Pairs	28.4	73.5	98.6	65.2
• Women's	Mil. Pairs	60.6	189.6	16.1	19.9
• Juvenile	Mil. Pairs	13.6	42.7	36.0	29.0
• Athletic	Mil. Pairs	27.4	69.7	76.8	68.2
BY MATERIAL (N/R)					
• Leather Footwear	Mil. Pairs	64.8	166.9	35.6	29.2
• Vinyl/Plastic	Mil. Pairs	44.4	141.7	22.0	26.4
• Other	Mil. Pairs	21.7	70.0	141.1	73.3
BY COUNTRY (N/R)					
• Taiwan	Mil. Pairs	51.7	144.1	71.8	68.7
• Korea	Mil. Pairs	30.1	68.5	137.0	122.8
• Brazil	Mil. Pairs	11.5	31.2	-2.5	-7.5
• Hong Kong	Mil. Pairs	5.7	20.5	14.0	-7.3
• China	Mil. Pairs	1.2	4.8	-25.0	-12.3
• Italy	Mil. Pairs	11.7	48.4	5.4	27.3
• Spain	Mil. Pairs	6.2	17.1	21.6	24.8
• Thailand	Mil. Pairs	0.6	5.9	-33.3	18.9
UNLASTED LEATHER SHOES UPPERS	Mil. Pairs	3.2	8.2	13.6	-19.1
ALL OTHER SHOE UPPERS	Mil. Pairs	3.0	10.3	-10.1	10.8
RUBBER/FABRIC FOOTWEAR	Mil. Pairs				
• Taiwan	Mil. Pairs	5.7	31.3	-54.8	-42.7
• Korea	Mil. Pairs	9.5	29.0	-38.7	-28.2
• China	Mil. Pairs	4.5	11.9	87.5	33.7

TABLE 5: U.S. IMPORTS SUMMARY

	(Million Pairs)					1982/81 PERCENT CHANGE	
	3 Q 1982	2 Q 1982	3 Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	3 Q %	9 MOS. %
NONRUBBER TOTAL	130.9	117.8	93.3	378.5	281.5	40.3	34.5
RUBBER/FABRIC TOTAL	22.8	28.0	34.2	84.4	118.4	-33.3	-28.7
NONRUBBER AND RUBBER/FABRIC TOTAL	153.7	145.8	127.5	462.9	399.9	20.5	15.8

Note: Individual sums may not add up to totals due to independent rounding.
Source: U.S. Department of Commerce

TABLE 6: NONRUBBER FOOTWEAR BY KIND

6A. Quantity

KIND	(Million Pairs) 3 Q 1982	2 Q 1982	3 Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	1982/81 PERCENT CHANGE 3 Q %	9 MOS. %
MEN'S	28.4	23.6	14.3	73.5	44.5	98.6	65.2
YOUTHS' & BOYS'	2.5	1.4	2.3	5.2	5.9	8.7	-10.8
WOMEN'S	60.6	56.6	52.2	189.6	158.3	16.1	19.9
MISSES'	3.6	3.7	2.4	11.7	9.1	50.0	28.5
CHILDREN'S	4.4	5.2	2.3	15.5	9.6	91.3	61.2
INFANTS'	3.1	3.4	3.0	10.3	8.6	3.3	20.1
ATHLETIC	27.4	22.8	15.5	69.7	41.4	76.8	68.2
SLIPPERS & ALL OTHER	0.8	1.1	1.3	3.0	4.2	-30.8	-28.6
TOTAL - ALL	130.9	117.8	93.3	378.5	281.5	40.3	34.5

6B. Unit Value

KIND	(Dollars per Pair) 3 Q 1982	2 Q 1982	3 Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	1982/81 PERCENT CHANGE 3 Q %	9 MOS. %
MEN'S	8.03	6.97	9.79	7.52	8.23	-18.0	-8.6
YOUTHS' & BOYS'	5.32	5.14	5.36	5.12	4.85	-0.7	5.6
WOMEN'S	7.58	5.24	7.39	6.15	6.26	2.6	-1.8
MISSES'	4.72	3.39	4.74	3.72	3.73	-0.4	-0.3
CHILDREN'S	4.18	2.61	4.92	2.98	3.43	-15.0	-13.1
INFANTS'	2.26	1.58	1.79	1.78	1.61	26.3	10.6
ATHLETIC	8.14	7.15	8.74	7.48	8.02	-6.9	-6.7
SLIPPERS & ALL OTHER	7.05	4.26	8.00	5.37	5.69	-11.9	-5.6
TOTAL - ALL	7.42	5.67	7.63	6.32	6.47	-2.8	-2.3

Source: U.S. Department of Commerce

TABLE 7: NONRUBBER FOOTWEAR IMPORTS BY MATERIAL

7A. Quantity

MATERIAL	(Million Pairs) 3 Q 1982	2 Q 1982	3 Q 1981	NINE MONTHS 1982	1981	1982/81 PERCENT CHANGE 3 Q %	9 MOS.%
Leather	64.8	48.9	47.8	166.9	129.1	35.6	29.2
Vinyl/Plastic	44.4	45.0	36.4	141.7	112.1	22.0	26.4
Other	21.7	23.9	9.0	70.0	40.3	141.1	73.8

7B. Unit Value

MATERIAL	(Dollars per Pairs) 3 Q 1982	2 Q 1982	3 Q 1981	NINE MONTHS 1982	1981	1982/81 PERCENT CHANGE 3 Q %	9 MOS.%
Leather	10.15	9.10	10.31	9.52	9.48	-1.6	0.4
Vinyl/Plastic	4.88	3.34	5.20	3.93	4.32	-6.2	-9.0
Other	4.49	3.03	3.39	3.52	2.81	32.4	25.3

Source: U.S. Department of Commerce

TABLE 8: NONRUBBER FOOTWEAR IMPORTS BY COUNTRY

8A. Quantity

	(Million Pairs) 3 Q 1982	2 Q 1982	3 Q 1981	NINE MONTHS 1982	1981	1982/81 PERCENT CHANGE 3 Q %	9 MOS.%
Taiwan	51.7	45.5	30.1	144.1	85.4	71.8	68.7
Korea	30.1	21.4	12.7	68.5	30.8	137.0	122.8
Italy	11.7	14.6	1[illegible].1	48.4	38.1	5.4	27.3
Spain	6.2	5.1	5.1	17.1	13.7	21.6	24.8
Brazil	11.5	7.7	11.8	31.2	33.7	-2.5	-7.5
France	1.1	1.1	0.9	3.1	2.7	22.2	14.2
Mexico	1.[illegible]	1.3	1.9	4.0	5.2	-15.8	-22.9
India	0.1	0.4	0.1	1.1	1.5	NC	-24.4
Poland	0.3	0.5	0.2	0.8	1.4	50.0	-39.7
Romania	1.7	1.2	1.9	3.7	3.8	-10.5	-2.7
Yugoslavia	0.7	0.3	0.5	1.4	1.9	40.0	-23.1
Singapore	0.1	0.2	1.1	0.3	4.2	-90.9	-92.3
Japan	1.0	1.4	0.9	3.8	3.6	11.1	3.6
Hong Kong	5.7	7.0	5.0	20.5	22.1	14.0	-7.3
Philippines	1.1	3.5	3.1	8.8	10.7	-64.5	-17.8
Austria	0.6	*	0.7	0.9	2.3	-14.3	-60.9
Thailand	0.6	2.3	0.9	5.9	4.9	-33.3	18.9
Greece	0.1	0.3	0.6	1.4	1.9	-66.7	-27.5
China	1.2	1.6	1.6	4.8	5.5	-25.0	-12.3
TOTAL - WORLD	130.9	117.8	93.3	378.5	281.5	40.3	34.5

*Less than 50,000 pairs
Note: NC = No Change
Source: U.S. Department of Commerce

8B. Unit Value

	(Dollar per Pair)					1982/81 PERCENT CHANGE	
	3 Q 1982	2 Q 1982	3 Q 1981	NINE MONTHS 1982	1982	3 Q %	9 MOS.%
Taiwan	5.01	3.83	5.75	4.29	5.17	-12.9	-17.0
Korea	6.60	6.47	7.57	6.56	7.26	-12.8	-9.6
Italy	15.99	8.54	12.54	10.31	9.58	27.5	7.6
Spain	10.87	10.45	10.52	10.61	10.04	3.3	5.7
Brazil	9.97	7.83	9.59	8.37	8.12	4.0	3.1
France	21.18	17.38	18.69	18.11	16.00	13.3	13.2
Mexico	6.34	6.64	7.02	6.75	6.61	-9.7	2.1
India	9.41	4.97	7.56	5.50	4.58	24.5	20.1
Poland	6.77	6.91	6.96	7.25	6.42	-2.7	12.9
Romania	7.86	8.99	8.50	8.32	8.00	-7.5	4.0
Yugoslavia	11.33	10.27	12.87	10.72	13.70	-12.0	-21.8
Singapore	1.51	1.21	1.73	1.33	1.56	-12.7	-14.7
Japan	6.33	4.13	3.80	4.47	3.82	66.6	17.0
Hong Kong	2.41	1.91	2.67	2.15	1.85	-9.7	16.2
Philippines	5.34	2.79	3.91	3.21	3.05	36.6	5.2
Austria	9.22	3.86	6.57	8.41	6.27	40.3	34.1
Thailand	5.32	1.74	2.33	1.99	1.60	128.3	24.4
Greece	16.69	8.62	9.29	9.54	8.34	79.7	14.4
China	3.91	3.26	2.77	3.39	2.31	41.2	46.8
TOTAL - WORLD	7.42	5.67	7.63	6.32	6.47	-2.8	-2.3

Source: U.S. Department of Commerce, Bureau of Census

TABLE 9: RUBBER/FABRIC IMPORTS BY COUNTRY

	(Million Pairs)					1982/81 PERCENT CHANGE	
	3 Q 1982	2 Q 1982	3 Q 1981	NINE MONTHS 1982	1981	3 Q %	9 MOS.%
Taiwan	5.7	10.0	12.6	31.3	54.6	-54.8	-42.7
Korea	9.5	9.4	15.5	29.0	40.4	-38.7	-28.2
China	4.5	4.5	2.4	11.9	8.9	87.5	33.7
Italy	0.1	0.8	0.2	2.4	3.2	-50.0	-25.0
Hong Kong	0.6	0.6	1.0	2.0	2.8	-40.0	-28.6
Mexico	1.6	1.5	1.7	4.8	4.7	-5.9	2.1
All Other	0.8	1.2	0.8	3.0	3.8	NC	-21.1
TOTAL - WORLD	22.8	28.0	34.2	84.4	118.4	-33.3	-28.7

Source: U.S. Department of Commerce, Bureau of Census
Note: NC = No Change

TABLE 10: UNLASTED LEATHER SHOE UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs)					1982/81 PERCENT CHANGE	
	3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	1981	3Q %	9 MOS.%
Mexico	213.9	231.4	291.9	624.8	812.0	-26.7	-23.1
India	375.8	386.8	369.4	1142.9	820.6	1.7	39.3
Haiti	333.8	307.1	240.5	874.3	1398.4	38.8	-37.5
Brazil	285.4	95.2	78.8	504.6	112.2	262.2	349.7
Columbia	0.9	*	25.7	0.9	30.5	-96.5	-97.0
Korea	491.0	451.9	504.8	1636.8	2740.8	-2.7	-40.3
Taiwan	505.6	347.0	379.6	1127.9	968.8	33.2	16.4
Dominican Republic	768.4	644.6	497.4	1841.9	1800.8	54.5	2.3
Salvador	0.6	0.5	—	1.1	18.9	100.0	-94.2
All Other	185.8	145.8	394.7	421.9	1400.0	-52.9	-69.9
TOTAL - WORLD	3161.2	2610.3	2782.8	8177.1	10103.0	13.6	-19.1

Source: U.S. Department of Commerce

TABLE 11: RUBBER/PLASTIC, COTTON & FIBER UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs) 3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	1982/81 PERCENT CHANGE 3 Q %	9 MOS. %
Dominican Republic	621.5	1000.3	896.3	2452.8	2770.6	-30.7	-11.5
Hong Kong	303.9	240.3	189.4	817.5	540.9	60.5	51.1
Salvador	41.3	0.9	109.6	51.8	262.1	-62.3	-80.2
Haiti	115.0	155.3	352.5	470.8	962.4	-67.4	-51.1
Korea	14.7	—	26.5	23.7	59.0	-44.5	-59.8
Taiwan	1818.9	2163.5	1473.3	6023.8	3839.5	23.5	56.9
All Other	131.1	181.8	342.2	414.5	817.0	-61.7	-49.3
TOTAL - WORLD	3046.4	3742.1	3389.8	10254.9	9251.5	10.1	-10.8

Source: U.S. Department of Commerce

U. S. EXPORTS

1982 (9 MOS.) HIGHLIGHTS

TOTAL EXPORTS (N/R)	UNITS	TOTAL 1982 3Q	TOTAL 1982 9 Mos.	% CHANGE FROM 1981 LEVEL 3Q	% CHANGE FROM 1981 LEVEL 9 Mos.
• Quantity	Mil. Pairs	2.0	6.6	-10.7	-22.3
• Value (fob)	Mil. Dollars	23.1	75.3	- 9.8	-19.1
• Unit Value	Dollars	11.49	11.37	1.1	3.9
EXPORTS BY TYPES (N/R)					
• Men's	Thous. Pairs	695	2296	3.3	-10.9
• Women's	Thous. Pairs	547	1756	-5.7	-23.9
• Juvenile	Thous. Pairs	167	593	-16.0	-20.9
• Athletic Total	Thous. Pairs	399	1439	-19.6	-25.4
Sports	Thous. Pairs	297	1068	-35.2	-40.3
Running	Thous. Pairs	102	371	168.4	161.3
• Slippers	Thous. Pairs	205	536	-32.6	-43.9
EXPOFTS BY COUNTRY (N/R)					
• Canada	Thous. Pairs	258	924	-39.7	-33.2
• Mexico	Thous. Pairs	307	918	16.3	18.1
• Japan	Thous. Pairs	198	557	42.4	22.4
• Venezuela	Thous. Pairs	60	298	-38.1	-21.8
• France	Thous. Pairs	73	252	49.0	-25.7
• West Germany	Thous. Pairs	32	101	-5.9	-64.8
EXPORTS BY MATERIAL (N/R)					
• Leather	Thous. Pairs	732	2629	-28.2	-27.9
• Non-leather	Thous. Pairs	1280	3990	3.9	-18.1

TABLE 12: U.S. EXPORTS, QUANTITY & VALUE

	3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	1982/81 PERCENT CHANGE 3 Q %	1982/81 PERCENT CHANGE 9 MOS.%
PAIRS (in millions)	2.01	2.51	2.25	6.62	8.52	-10.7	-22.3
VALUE (in millions) $	23.1	25.3	25.6	75.3	93.1	-9.8	-19.1
AVERAGE VALUE (dollar/pair)	11.49	10.08	11.36	11.37	10.94	1.1	3.9

Source: U.S. Department of Commerce

TABLE 13: U.S. EXPORTS BY KIND

13A. Quantity

KIND	(Thousand Pairs) 3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	1982/81 PERCENT CHANGE 3 Q %	1982/81 PERCENT CHANGE 9 MOS.%
MEN'S	695	936	673	2296	2576	3.3	-10.9
YOUTHS' & BOYS'	21	47	54	95	155	-61.1	-38.7
WOMEN'S TOTAL	547	624	580	1756	2306	-5.7	-23.9
Sandals	307	273	209	802	1130	46.9	29.0
Boots	112	123	106	447	424	5.7	5.4
Other	128	238	265	507	752	-51.7	-32.6
MISSES, CHILDREN's & INFANTS'	146	241	145	498	595	0.7	-16.3
ATHLETIC TOTAL	399	475	496	1439	1930	-19.6	-25.4
Designed for Sports	297	332	458	1068	1788	-35.2	-40.3
Joggers & Running	102	143	38	371	142	168.4	161.3
SLIPPERS	205	175	304	536	956	-32.6	-43.9

13B. Unit Value

KIND	(Dollars per Pair) 3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	1982/81 PERCENT CHANGE 3 Q %	1982/81 PERCENT CHANGE 9 MOS.%
MEN'S	13.19	12.09	15.90	14.12	14.69	-17.0	-3.9
YOUTHS' & BOYS'	8.81	4.66	5.74	6.60	6.76	53.5	-2.4
WOMEN'S TOTAL	10.45	8.49	10.65	9.48	8.92	-1.9	6.3
Sandals	9.24	8.30	9.94	8.59	7.73	-7.0	11.1
Boots	12.55	10.10	12.53	10.45	10.51	0.2	-0.6
Other	11.48	7.84	10.44	10.06	9.82	10.0	2.4
MISSES, CHILDREN'S & INFANTS'	6.48	5.35	5.77	5.92	6.63	12.3	-10.7
ATHLETIC TOTAL	15.56	13.15	13.33	14.08	13.22	16.7	6.5
Designed for Sports	14.96	14.33	13.20	13.90	13.23	13.3	5.1
Other	17.29	10.43	14.80	14.60	13.03	16.8	12.0
SLIPPERS	4.02	4.95	3.08	4.40	4.43	30.5	-0.7

Source: U.S. Department of Commerce

TABLE 14: U.S. EXPORTS BY COUNTRY

14A. Quantity

COUNTRY	(Thousand Pairs) 3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	1981	1982/81 PERCENT CHANGE 3 Q %	9 MOS.%
Canada	258	288	428	924	1384	-39.7	-33.2
Bahamas	125	101	104	303	286	20.2	5.9
Venezuela	60	127	97	298	381	-38.1	-21.8
Japan	198	158	139	557	455	42.4	22.4
Mexico	307	378	264	918	777	16.3	18.1
N. Antilles	75	97	55	229	259	36.4	-11.6
Norway	4	24	18	55	131	-77.8	-58.0
W. Germany	32	47	34	101	287	-5.9	-64.8
Bermuda	42	33	24	99	83	75.0	19.3
United Kingdom	35	49	79	125	244	-55.7	-48.8
Sweden	20	31	25	86	131	-20.0	-34.4
Honduras	12	54	45	101	135	-73.3	-25.2
France	73	78	49	252	339	49.0	-25.7
Columbia	52	40	19	124	102	173.7	21.6
Trinidad	87	72	73	291	207	19.2	40.6
Netherlands	11	14	13	37	87	-15.4	-57.5
Italy	82	80	68	211	190	20.6	11.1
Panama	10	23	72	44	208	-86.1	-78.8
Switzerland	11	11	10	33	64	10.0	-48.4
Argentina	3	*	5	4	356	-40.0	-98.9
Liberia	54	48	62	158	307	-12.9	-48.5

14B. Unit Value

COUNTRY	(Dollar per Pair) 3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	1981	1982/81 PERCENT CHANGE 3 Q %	9 MOS.%
Canada	8.83	14.16	10.13	10.97	10.29	-12.0	6.6
Bahamas	7.67	7.32	7.45	7.53	7.70	3.0	-2.2
Venezuela	11.62	7.76	7.74	9.84	7.77	50.1	26.6
Japan	18.91	18.77	28.87	19.20	24.20	-34.5	-20.7
Mexico	3.54	4.48	7.30	4.53	6.29	-51.5	-28.0
N. Antilles	7.91	7.46	8.78	8.27	7.91	-9.9	4.6
Norway	24.50	14.88	22.89	18.62	15.96	7.0	16.7
W. Germany	11.69	9.70	14.82	11.82	11.97	-21.1	-1.3
Bermuda	10.60	9.36	9.17	10.29	10.91	15.6	-5.7
United Kingdom	15.71	9.86	12.43	13.90	13.97	26.4	0.8
Sweden	17.55	15.16	20.32	18.62	17.42	-13.6	6.9
Honduras	8.50	7.65	10.11	7.91	9.86	-15.9	-19.8
France	17.84	18.67	20.35	18.39	16.05	-12.3	14.6
Columbia	13.25	12.70	14.00	13.26	11.88	-5.4	11.6
Trinidad	9.94	8.18	8.10	8.51	8.81	22.7	-3.4
Netherlands	17.55	22.29	13.00	18.68	12.21	35.0	53.0
Italy	33.49	19.10	18.10	25.51	17.49	85.0	45.9
Panama	11.90	6.04	5.58	10.20	5.81	113.3	75.6
Switzerland	19.73	19.55	15.30	18.70	19.00	29.0	-1.6
Argentina	35.67	10.58	7.21	28.64	4.66	394.7	514.5
Liberia	8.22	5.65	7.48	7.59	8.54	9.9	-11.1

Source: U.S. Department of Commerce

TABLE 15: EXPORTS BY TYPES OF UPPERS

LEATHER UPPERS

15A. Quantity

KIND	(Thousand Pairs) 3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	1981	1982/81 PERCENT CHANGE 3Q %	9 MOS.%
MEN'S	267	360	355	988	1426	-24.8	-30.7
YOUTHS' & BOYS'	9	14	12	37	71	-25.0	-47.9
WOMEN'S TOTAL	259	348	301	921	935	-14.0	-1.5
Sandals	132	154	88	368	343	50.0	-6.4
Boots	88	80	74	323	221	18.9	46.2
Other	39	114	139	230	321	-71.9	-28.3
MISSES', CHILDREN'S & INFANTS'	53	38	50	124	273	6.0	-54.6
ATHLETIC TOTAL	115	126	200	415	684	-42.5	-39.3
Designed for Sports	95	96	183	347	628	-48.1	-44.7
Joggers & Running	20	30	17	68	56	17.6	21.4
SLIPPERS	29	84	61	144	257	-52.5	-44.0
TOTAL	732	970	1020	2629	3646	-28.2	-27.9

15B. Unit Value

KIND	(Dollars per Pair) 3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	1981	1982/81 PERCENT CHANGE 3 Q %	9 MOS.%
MEN'S	26.75	23.13	22.59	24.74	19.95	18.4	24.0
YOUTHS' & BOYS'	8.67	8.71	9.83	9.06	7.86	-11.8	15.3
WOMEN'S TOTAL	10.87	9.71	12.37	10.33	11.48	-12.1	-10.0
Sandals	9.07	8.10	9.97	8.92	9.92	-9.0	-10.1
Boots	12.44	11.33	13.18	10.77	12.08	-5.6	-10.8
Other	13.44	10.75	13.40	11.98	12.98	0.3	-7.7
MISSES', CHILDREN'S & INFANTS'	9.92	10.47	8.18	9.38	8.49	21.3	10.5
ATHLETIC TOTAL	22.77	15.40	18.15	18.43	17.70	25.5	4.1
Designed for Sports	22.33	15.51	17.83	17.26	17.84	25.2	-3.3
Joggers & Running	24.85	15.03	15.59	24.42	16.11	59.4	51.6
SLIPPERS	7.41	5.25	5.75	6.42	6.62	28.9	-3.0
TOTAL	18.32	15.06	15.83	16.75	15.32	15.7	9.3

TABLE 15: EXPORTS BY TYPES OF UPPERS

NONLEATHER UPPERS

15C. Quantity

KIND	(Thousand Pairs)					1982/81 PERCENT CHANGE	
	3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	3 Q %	9 MOS %
MEN'S	428	576	318	1308	1150	34.6	13.7
YOUTHS' & BOYS'	12	33	41	58	83	-70.7	-30.1
WOMEN'S TOTAL	288	286	279	835	1371	3.2	-39.1
Sandals	175	119	121	434	737	44.6	-41.1
Boots	24	43	33	124	204	-27.3	-39.2
Other	89	124	125	277	430	-28.8	-35.6
MISSES', CHILDREN'S & INFANTS'	93	203	95	374	322	-2.1	16.1
ATHLETIC TOTAL	284	349	297	1024	1247	-4.4	-17.9
Designed for Sports	202	236	275	721	1160	-26.5	-37.8
Joggers & Running	82	113	22	303	87	272.7	248.3
SLIPPERS	176	91	242	392	699	-27.3	-43.9
TOTAL	1280	1538	1232	3990	4872	3.9	-18.1

15D. Unit Value

KIND	(Dollar per Pair)					1982/81 PERCENT CHANGE	
	3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	3 Q %	9 MOS. %
MEN'S	4.72	5.19	8.43	6.11	8.17	-44.0	-25.2
YOUTHS' & BOYS'	8.92	2.94	4.56	5.08	5.83	95.6	-12.9
WOMEN'S TOTAL	10.06	7.00	8.75	8.55	7.17	15.0	19.2
Sandals	9.37	8.56	9.88	8.31	6.56	-5.2	26.7
Boots	12.96	7.79	10.67	9.60	8.76	21.5	9.6
Other	7.55	5.22	7.17	8.47	7.47	5.3	13.4
MISSES', CHILDREN'S & INFANTS'	4.52	4.39	4.47	4.78	5.06	1.1	-5.5
ATHLETIC TOTAL	12.62	12.35	10.33	12.32	10.76	22.2	14.5
Designed for Sports	11.46	13.85	10.10	12.28	10.74	13.5	14.3
Joggers & Running	15.46	9.21	13.27	12.40	11.03	16.5	12.4
SLIPPERS	3.47	4.68	2.40	3.66	3.62	44.6	1.1
TOTAL	7.54	6.96	7.61	7.83	7.65	-0.9	2.4

Source: U.S. Department of Commerce

MARKET SUPPLY

1982 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 3 Q	TOTAL 1982 9 Mos.	% CHANGE FROM 1981 LEVEL 3 Q	% CHANGE FROM 1981 LEVEL 9 Mos.
TOTAL MARKET (N/R & R/F)	Mil. Pairs	246.0	761.5	5.8	3.9
• Nonrubber (N/R)	Mil. Pairs	208.9	619.4	15.1	11.5
• Rubber/Fabric (R/F)	Mil. Pairs	37.1	142.1	-27.3	-20.0
IMPORT SHARE OF MARKET (N/R & R/F)	Percent	62.5	60.8	14.1	11.4
• Nonrubber	Percent	62.7	61.1	22.0	20.5
• Rubber/Fabric	Percent	61.5	59.4	-8.3	-10.8
MARKET BY TYPES (N/R)					
• Men's Market	Mil. Pairs	45.1	125.3	28.9	12.5
Import Share	Percent	63.0	58.7	54.0	47.1
• Women's Market	Mil. Pairs	91.2	280.2	8.1	9.3
Import share	Percent	66.5	67.7	7.4	9.7
• Juvenile Market	Mil. Pairs	25.0	80.9	6.4	8.0
Import Share	Percent	54.4	52.8	27.7	19.5
• Athletic Market	Mil. Pairs	31.2	81.4	45.8	32.8
Import Share	Percent	87.8	85.6	21.3	26.8
MARKET BY MATERIAL (N/R)					
• Leather Footwear	Mil. Pairs	109.7	301.1	12.9	7.1
Import Share	Percent	59.1	55.4	20.1	20.7
• Vinyl/Plastic Footwear	Mil. Pairs	61.6	198.6	0.5	5.7
Import share	Percent	72.1	71.4	21.4	19.6
• Other Footwear	Mil. Pairs	39.6	126.4	57.1	33.3
Import Share	Percent	54.8	55.4	53.5	30.4

TABLE 16: TOTAL MARKET SUPPLY

TABLE 16A. NONRUBBER FOOTWEAR

	(Million Pairs)					1982/81 PERCENT CHANGE	
	3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	3 Q %	9 MOS.%
Domestic	80.0	83.1	90.5	247.5	282.4	-11.6	-12.4
Imports	130.9	117.8	93.3	378.5	281.5	40.3	34.5
Exports	2.0	2.5	2.3	6.6	8.5	-10.7	-22.3
Market Supply	208.9	198.4	181.5	619.4	555.4	15.1	11.5
Import Penetration (%)	62.7	59.4	51.4	61.1	50.7	22.0	20.5

TABLE 16B. RUBBER/FABRIC FOOTWEAR

	(Million Pairs)					1982/81 PERCENT CHANGE	
	3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	3 Q %	9 MOS.%
Domestic	14.3	20.1	16.8	57.7	59.2	-14.9	-2.5
Imports	22.8	28.0	34.2	84.4	118.4	-33.3	-28.7
Market Supply	37.1	48.1	51.0	142.1	177.6	-27.3	-20.0
Import Penetration* (%)	61.5	58.2	67.1	59.4	66.6	-8.3	-10.8

TABLE 16C. NONRUBBER AND RUBBER/FABRIC

	(Million Pairs)					1982/81 PERCENT CHANGE	
	3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	3 Q %	9 MOS.%
Domestic	94.3	103.2	107.3	305.2	341.6	-12.1	-10.7
Imports	153.7	145.8	127.5	462.9	399.9	-33.3	-28.7
Export **	2.0	2.5	2.3	6.6	8.5	-10.7	-22.3
Market Supply	246.0	246.5	232.5	761.5	733.0	5.8	3.9
Import Penetration (%)	62.5	59.2	54.8	60.8	54.6	14.1	11.4

*Import share of market including small quantities of exports
**Non-rubber only
Source: U.S. Department of Commerce

NON-RUBBER FOOTWEAR

TABLE 17: MARKET BY KIND

KIND	(Million Pairs)					1982/81 PERCENT CHANGE	
	3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	3 Q %	9 MOS.%
MEN'S	45.1	41.3	35.0	125.3	111.4	28.9	12.5
YOUTHS' & BOYS'	4.6	3.1	5.4	10.7	15.0	-14.8	-28.7
WOMEN'S	91.2	86.0	84.4	280.2	256.3	8.1	9.3
MISSES'	5.3	5.9	4.4	17.7	15.9	20.5	11.3
CHILDREN'S	8.0	9.3	5.9	27.7	19.8	35.6	39.9
INFANTS'	7.1	8.1	7.8	24.8	24.4	-9.0	1.6
ATHLETIC	31.2	26.7	21.4	81.4	61.3	45.8	32.8
SLIPPERS & OTHER	18.2	20.5	19.7	58.1	59.9	-7.6	-3.0

Note: Market = U.S. Production plus U.S. Imports including small quantities of exports in each kind.
Source: U.S. Department of Commerce.

TABLE 18: IMPORT PENETRATION OF MARKET BY KIND

	(Percent)					1982/81 PERCENT CHANGE	
	3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	3 Q %	9 MOS.%
MEN'S	63.0	57.1	40.9	58.7	39.9	54.0	47.1
YOUTHS' & BOYS'	54.4	45.2	42.6	48.6	39.3	27.7	23.7
WOMEN'S	66.5	65.8	61.9	67.7	61.7	7.4	9.7
MISSES'	67.9	62.7	54.6	66.1	57.2	24.4	15.6
CHILDREN'S	55.0	55.9	39.0	56.0	48.5	41.0	15.5
INFANTS'	43.7	42.0	38.5	41.5	35.3	13.5	17.6
ATHLETIC	87.8	85.4	72.4	85.6	67.5	21.3	26.8
SLIPPERS & OTHER *	4.4	5.4	6.6	5.2	7.2	-33.3	-27.8

*Owing to narrow and imperfect definition of slippers in U.S. Tariff Schedule, import penetration is estimated to be understated by about seventy-five percent.

Source: U.S. Department of Commerce

TABLE 19: MARKET SUPPLY AND IMPORT PENETRATION BY MATERIAL

	(Million Pairs)					1982/81 PERCENT CHANGE	
	3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	3 Q %	9 MOS.%
Leather							
Domestic	44.9	45.4	49.4	134.2	152.0	-9.1	-11.7
Imports	64.8	48.9	47.8	166.9	129.1	35.6	29.2
Total Supply	109.7	94.3	97.2	301.1	281.1	12.9	7.1
Import Penetration(%)	59.1	51.9	49.2	55.4	45.9	20.1	20.7
Vinyl/Plastic							
Domestic	17.2	18.3	24.9	56.9	75.7	-30.9	-24.8
Imports	44.4	45.0	36.4	141.7	112.2	22.0	26.4
Total Supply	61.6	63.3	61.3	198.6	187.9	0.5	5.7
Import Penetration(%)	72.1	71.1	59.4	71.4	59.7	21.4	19.6
Other							
Domestic	17.9	19.4	16.2	56.4	54.5	10.5	3.5
Imports	21.7	23.9	9.0	70.0	40.3	141.1	73.8
Total Supply	39.6	43.3	25.2	126.4	94.8	57.1	33.3
Import Penetration(%)	54.8	55.2	35.7	55.4	42.5	53.5	30.4

Source: U.S. Department of Commerce

LABOR

1982 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 3 Q	TOTAL 1982 9 Mos.	% CHANGE FROM 1981 LEVEL 3 Q	% CHANGE FROM 1981 LEVEL 9 Mos.
EMPLOYMENT & EARNINGS					
• All Employees	Thousands	126.6	129.7	-11.7	-9.7
• Production Employees	Thousands	108.1	110.8	-12.7	-10.2
- Average hourly earnings	Dollar	5.15	5.10	6.8	6.9
- Average weekly hours	Hours	35.5	35.1	-4.1	-3.6
PRODUCTIVITY					
• Production/production employee hour	# Pairs	1.67	1.70	5.7	1.2

TABLE 20: EMPLOYMENT AND EARNINGS

	3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	1982/81 PERCENT CHANGE 3 Q%	1982/81 PERCENT CHANGE 9 MOS.%
All Employees (000)	126.6	130.9	143.4	129.7	143.7	-11.7	-9.7
Prod. Workers (000)	108.1	111.8	123.8	110.8	123.4	-12.7	-10.2
Ave. Weekly Earnings $	182.69	182.18	173.51	178.62	174.18	5.3	2.5
Ave. Hourly Earnings $	5.15	5.11	4.82	5.10	4.77	6.8	6.9
Average Weekly Hours	35.5	35.7	37.0	35.1	36.4	-4.1	-3.6

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor.

TABLE 21: PRODUCTIVITY (PRODUCTION PER PRODUCTION EMPLOYEE HOUR)

	3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	1982/81 PERCENT CHANGE 3 Q%	1982/81 PERCENT CHANGE 9 MOS.%
Production (Mil. Prs.)	80.0	83.1	90.5	247.5	282.4	-11.6	-12.4
Production Employee total hours (Mil.)	48.0	49.9	57.3	145.8	168.4	-16.2	-13.4
Production per employeee hour (pairs per hour)	1.67	1.67	1.58	1.70	1.68	5.7	1.2

Source: AFIA

PRICES

1982 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 3 Q	TOTAL 1982 9 Mos.	% CHANGE FROM 1981 LEVEL 3 Q	% CHANGE FROM 1981 LEVEL 9 Mos.
PRODUCER PRICE INDEX					
• All Commodities	1967=100	300.2	299.1	1.4	2.2
• Cattlehides	1967=100	341.1	359.1	-4.7	-2.1
• Cattlehide Leather	1967=100	312.3	324.1	-1.5	-3.4
• Nonrubber Footwear	1967=100	245.7	242.7	1.3	0.6
CONSUMER PRICE INDEX					
• All items	1967=100	292.8	287.7	5.8	6.7
• Footwear (all)	1967=100	206.2	205.5	2.8	3.4

TABLE 22: PRODUCER PRICE INDEX

	(1967 = 100) 3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	1982/81 PERCENT CHANGE 3 Q %	1982/81 PERCENT CHANGE 9 MOS.%
All Commodities	300.2	298.7	296.1	299.1	292.6	1.4	2.2
Cattlehides	341.1	365.0	358.0	359.1	366.7	-4.7	-2.1
All Leathers	307.1	308.9	315.3	310.9	322.2	-2.6	-3.5
Cattlehide Leather	312.3	310.7	317.0	313.0	324.1	-1.5	-3.4
Nonrubber Footwear	245.7	243.7	242.6	242.7	241.3	1.3	0.6
Men's & Boys' Footwear	283.4	285.1	278.1	283.1	274.5	1.9	3.1
Women's & Misses' Footwear	222.0	216.6	221.1	216.5	221.6	0.4	-2.3
Children's and Infants' Footwear	206.7	205.1	201.4	205.7	199.5	2.6	3.1

Source: BLS, U.S. Department of Labor.

TABLE 23: CONSUMER PRICE INDEX

	(1967=100) 3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	1982/81 PERCENT CHANGE 3 Q%	1982/81 PERCENT CHANGE 9 MOS.%
All Items	292.8	287.3	276.7	287.7	269.6	5.8	6.7
Apparel & Upkeep	192.1	191.4	187.6	190.8	185.5	2.4	2.9
Footwear (all)	206.2	206.2	200.5	205.5	198.8	2.8	3.4

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor.

RETAIL SALES

1982 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 3 Q	TOTAL 1982 9 Mos.	% CHANGE FROM 1981 LEVEL 3 Q	% CHANGE FROM 1981 LEVEL 9 Mos.
Department Chains	Mil. Dollars	24,574	68,843	4.4	4.6
Shoe Chains	Mil. Dollars	1,063	3,033	4.6	5.5
Apparel Chains	Mil. Dollars	4,929	13,433	6.8	6.2
Shoe Stores - Independent	Mil. Dollars	1,145	3,263	3.2	2.3
Apparel Stores - Independent	Mil. Dollars				

(The above outlets represent about 90% of total shoe sales)

TABLE 24: RETAIL SALES

	(Million Dollars) 3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	1982/81 PERCENT CHANGE 3 Q%	1982/81 PERCENT CHANGE 9 MOS.%
TOTAL - ALL	267,215	266,275	262,816	771,964	756,611	1.7	2.0
Department Stores	25,437	25,738	24,414	71,352	68,277	4.2	4.5
Apparel Stores	11,889	11,621	11,635	33,709	32,584	2.2	3.5
Shoe Stores	2,208	2,179	2,125	6,296	6,063	3.9	3.8
Chain Stores-Total	95,894	94,833	91,559	274,336	262,030	4.7	4.7
Department Stores	24,574	24,844	23,545	68,843	65,795	4.4	4.6
Apparel Stores	4,929	4,730	4,616	13,433	12,648	6.8	6.2
Shoe Stores	1,063	1,093	1,016	3,033	2,874	4.6	5.5
Independent Stores-Total	171,321	171,442	171,257	497,628	494,581	NC	0.6
Department Stores	863	894	869	2,509	2,482	-0.7	1.1
Apparel Stores	6,960	6,891	7,019	20,276	19,936	-0.8	1.7
Shoe Stores	1,145	1,086	1,109	3,263	3,189	3.2	2.3

Source: U.S. Department of Commerce, Bureau of the Census.

PERSONAL CONSUMPTION EXPENDITURES (PCE)

1982 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 3 Q	TOTAL 1982 9 Mos.	% CHANGE FROM 1981 LEVEL 3 Q	% CHANGE FROM 1981 LEVEL 9 Mos.
PCE ON SHOES	Billion Dollars Annualized rate	19.9	19.8	3.6	4.2
As a percent of PCE on:					
• All goods & services	Percent	1.00	1.01	-2.9	-2.9
• Nondurable goods	Percent	2.59	2.61	NC	0.4
• Clothing & shoes	Percent	16.69	16.72	0.7	0.4

TABLE 25: PERSONAL CONSUMPTION EXPENDITURES

	(Billion Dollars) 3Q 1982	2Q 1982	3Q 1981	NINE MONTHS 1982	NINE MONTHS 1981	1982/81 PERCENT CHANGE 3 Q	1982/81 PERCENT CHANGE 9 MOS.
Total PCE - All Goods and Services	1987.5	1947.8	1868.8	1951.6	1829.4	6.4	6.7
Durable Goods	240.1	240.7	241.2	239.6	236.2	-0.5	1.4
Services	979.5	952.1	886.3	954.7	862.7	10.5	10.7
Nondurable Goods	767.9	755.0	741.3	757.3	730.5	3.6	3.7
Clothing & Shoes	119.2	118.4	115.9	118.4	114.1	2.8	3.8
Shoes	19.9	19.5	19.2	19.8	19.0	3.6	4.2
PCE on shoes as a percentage of total PCE on:							
All Goods	1.00	1.00	1.03	1.01	1.04	-2.9	-2.9
Durable Goods	8.29	8.10	7.96	8.26	8.04	4.1	2.7
Nondurable Goods	2.59	2.58	2.59	2.61	2.60	NC	0.4
Clothing & Shoes	16.69	16.47	16.57	16.72	16.65	0.7	0.4

Source: U.S. Department of Commerce

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QUARTERLY REPORT

1611 NORTH KENT STREET SUITE 900 ARLINGTON, VIRGINIA 22209 (703) 522-7277

FOURTH QUARTER, 1982

May 5, 1983

PRODUCTION

1982 (12 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 4 Q	TOTAL 1982 12 Mos.	% CHANGE FROM 1981 LEVEL 4 Q	% CHANGE FROM 1981 LEVEL 12 Mos.
TOTAL PRODUCTION (N/R)	Mil. Pairs	78.7	331.4	-16.9	-12.9
TOTAL SHIPMENTS (N/R)					
• Quantity	Mil. Pairs	81.4	335.2	-13.7	-11.6
• Unit Value	Dollars	12.87	12.49	0.8	-2.1
PRODUCTION BY TYPES (N/R)					
• Men's	Mil. Pairs	17.1	68.8	-18.6	-21.7
• Women's	Mil. Pairs	29.1	123.9	-17.6	-10.2
• Juvenile	Mil. Pairs	10.7	49.4	-23.6	-16.7
• Athletic	Mil. Pairs	4.3	16.6	19.4	4.1
• Slippers	Mil. Pairs	16.4	67.7	-15.9	-9.3
PRODUCTION BY MATERIAL (N/R)					
• Leather	Mil. Pairs	42.6	179.6	NA	-11.9
• Vinyl/Plastic	Mil. Pairs	17.1	75.2	NA	-24.6
• Other	Mil. Pairs	19.0	76.6	NA	-9.5
RUBBER/FABRIC PRODUCTION	Mil. Pairs	17.3	75.0	-12.6	-21.3

TABLE 1: U.S. PRODUCTION SUMMARY

	(Million Pairs) 4Q 1982	3Q 1982 (r)	4Q 1981	12 MONTHS 1982 (r)	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q%	1982/81 PERCENT CHANGE MOS.
NONRUBBER TOTAL	78.7	81.2	94.7	331.4	380.4	-16.9	-12.9
RUBBER/FABRIC TOTAL	17.3	14.3	19.8	75.0	95.4	-12.6	-21.3
NONRUBBER AND RUBBER/FABRIC TOTAL	96.0	95.5	114.5	406.4	475.8	-16.2	-14.6

Source: U.S. Department of Commerce, Bureau of the Census.

FIA

FOOTWEAR INDUSTRIES OF AMERICA

TABLE 2: NONRUBBER FOOTWEAR BY KIND

KIND	(Million Pairs) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q %	1982/81 PERCENT CHANGE 12 MOS.%
MEN'S	17.1	16.7	21.0	68.8	87.8	-18.6	-21.7
YOUTHS' & BOYS'	1.6	2.0	2.3	7.4	11.3	-30.4	-35.2
WOMEN'S	29.1	32.0	35.3	123.9	138.0	-17.6	-10.2
MISSES'	2.6	2.5	2.1	10.1	10.2	23.8	-0.6
CHILDREN'S	2.7	3.0	3.5	13.0	13.9	-22.9	-6.5
INFANTS'	3.8	3.9	6.1	18.9	23.9	-37.7	-21.0
ATHLETIC	4.3	3.7	3.6	16.6	16.0	19.4	4.1
SLIPPERS	16.4	16.4	19.5	67.7	74.7	-15.9	-9.3
OTHER	1.2	1.1	1.2	5.0	4.6	NC	8.9
TOTAL SHOES & SLIPPERS	78.7	81.2	94.7	331.4	380.4	-16.9	-12.9

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 3: NONRUBBER FOOTWEAR BY MATERIAL

KIND	(Million Pairs) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q %	1982/81 PERCENT CHANGE 12 MOS.%
LEATHER	42.6	45.5	NA	179.6	199.7	NA	-11.9
PLASTIC/VINYL	17.1	17.5	NA	75.2	97.8	NA	-24.6
OTHER	19.0	18.2	NA	76.6	82.9	NA	-9.5

Note: The 1982 figures are estimated.

Source: U.S. Department of Commerce, Bureau of the Census.

TABLE 4: NONRUBBER FOOTWEAR, DOMESTIC SHIPMENTS

KIND	(Million Pairs, Million Dollars) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q %	1982/81 PERCENT CHANGE 12 MOS.%
QUANTITY	81.4	88.9	94.3	335.2	379.2	-13.7	-11.6
VALUE $	1047.4	1140.1	1204.6	4187.4	4836.7	-13.1	-13.4
AVERAGE VALUE $ (Dollar per pair)	12.87	12.82	12.77	12.49	12.76	0.8	-2.1

Source: U.S. Department of Commerce, Bureau of the Census.

U. S. IMPORTS

1982 (12 MOS.) HIGHLIGHTS

TOTAL IMPORTS (N/R)	UNITS	TOTAL 1982 4 Q	TOTAL 1982 12 Mos.	% CHANGE FROM 1981 LEVEL 4 Q	% CHANGE FROM 1981 LEVEL 12 Mos.
• Quantity	Mil. Pairs	101.2	479.7	7.7	27.7
• Value (fob)	Mil. Dollars	693.2	3083.9	5.2	24.3
• Unit Value	Dollars	6.85	6.43	-2.3	-2.6
BY TYPES (N/R)					
• Men's	Mil. Pairs	22.6	96.1	48.7	61.2
• Women's	Mil. Pairs	49.6	239.2	-4.1	13.9
• Juvenile	Mil. Pairs	11.1	53.8	12.1	24.8
• Athletic	Mil. Pairs	17.3	87.0	8.8	51.8
BY MATERIAL (N/R)					
• Leather Footwear	Mil. Pairs	47.6	214.5	10.4	24.5
• Vinyl/Plastic	Mil. Pairs	33.0	174.7	-18.3	14.6
• Other	Mil. Pairs	20.5	90.5	95.2	78.3
BY COUNTRY (N/R)					
• Taiwan	Mil. Pairs	39.1	183.2	17.1	54.2
• Korea	Mil. Pairs	22.1	90.6	67.4	106.0
• Brazil	Mil. Pairs	9.9	41.1	6.5	-4.5
• Hong Kong	Mil. Pairs	4.0	24.5	-34.7	-13.3
• China	Mil. Pairs	1.4	7.1	-15.6	-13.3
• Italy	Mil. Pairs	9.0	57.4	-25.6	14.5
• Spain	Mil. Pairs	5.1	22.2	-3.8	17.0
UNLASTED LEATHER SHOES UPPERS	Mil. Pairs	2.6	10.8	-5.5	-15.2
ALL OTHER SHOE UPPERS	Mil. Pairs	3.5	13.8	-8.2	5.2
RUBBER/FABRIC FOOTWEAR	Mil. Pairs	19.2	103.6	-13.1	-26.3
• Taiwan	Mil. Pairs	5.0	36.3	-31.5	-41.4
• Korea	Mil. Pairs	9.0	38.0	9.8	-21.8
• China	Mil. Pairs	1.8	13.7	-41.9	14.2

TABLE 5: U.S. IMPORTS SUMMARY

	(Million Pairs) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q %	1982/81 PERCENT CHANGE 12 MOS.%
NONRUBBER TOTAL	101.2	130.9	94.0	479.7	375.6	7.7	27.7
RUBBER/FABRIC TOTAL	19.2	22.8	22.1	103.6	140.5	-13.1	-26.3
NONRUBBER AND RUBBER/FABRIC TOTAL	120.4	153.7	116.1	583.3	516.1	3.7	13.0

Note: Individual sums may not add up to totals due to independent rounding.
Source: U.S. Department of Commerce

TABLE 6: NONRUBBER FOOTWEAR BY KIND

6A. Quantity

KIND	(Million Pairs) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q %	12 MOS.%
MEN'S	22.6	28.4	15.2	96.1	59.6	48.7	61.2
YOUTHS' & BOYS'	1.8	2.5	1.5	7.0	7.4	20.0	-5.4
WOMEN'S	49.6	60.6	51.7	239.2	210.0	-4.1	13.9
MISSES'	2.8	3.6	2.3	14.5	11.4	21.7	27.2
CHILDREN'S	3.8	4.4	3.0	19.3	12.6	26.7	53.2
INFANTS'	2.7	3.1	3.1	13.0	11.7	-12.9	11.1
ATHLETIC	17.3	27.4	15.9	87.0	57.3	8.8	51.8
SLIPPERS & ALL OTHER	0.5	0.8	1.1	3.5	5.4	-54.5	-35.2
TOTAL - ALL	101.2	130.9	94.0	479.7	375.6	7.7	27.7

6B. Unit Value

KIND	(Dollars per Pair) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q %	12 MOS.%
MEN'S	8.22	8.03	9.23	7.68	8.49	-10.9	-9.5
YOUTHS' & BOYS'	4.90	5.32	5.67	5.10	4.99	-13.6	2.2
WOMEN'S	6.54	7.58	6.73	6.23	6.37	-2.8	-2.2
MISSES'	4.54	4.72	4.61	3.87	3.89	-1.5	-0.5
CHILDREN'S	3.63	4.18	3.63	3.10	3.48	NC	-10.9
INFANTS'	2.04	2.26	1.55	1.83	1.59	31.6	15.1
ATHLETIC	7.99	8.14	8.00	7.58	8.02	-0.1	-5.5
SLIPPERS & ALL OTHER	7.80	7.05	7.64	5.69	6.04	2.1	-5.8
TOTAL - ALL	6.85	7.42	7.01	6.43	6.60	-2.3	-2.6

Source: U.S. Department of Commerce

TABLE 7: NONRUBBER FOOTWEAR IMPORTS BY MATERIAL

7A. Quantity

MATERIAL	(Million Pairs) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q %	12 MOS.%
Leather	47.6	64.8	43.1	214.5	172.2	10.4	24.5
Vinyl/Plastic	33.0	44.4	40.4	174.7	152.5	-18.3	14.6
Other	20.5	21.7	10.5	90.5	50.8	95.2	78.3

7B. Unit Value

MATERIAL	(Dollars per Pairs) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q %	MOS.%
Leather	9.64	10.15	10.17	9.55	9.65	-5.2	-1.0
Vinyl/Plastic	4.26	4.88	4.47	3.99	4.36	-4.7	-8.5
Other	4.57	4.49	3.78	3.76	3.01	20.9	24.9

Source: U.S. Department of Commerce

TABLE 8: NONRUBBER FOOTWEAR IMPORTS BY COUNTRY

8A. Quantity

	(Million Pairs)					1982/81 PERCENT CHANGE	
	4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	4Q %	12 MOS.%
Taiwan	39.1	51.7	33.4	183.2	118.8	17.1	54.2
Korea	22.1	30.1	13.2	90.6	44.0	67.4	106.0
Italy	9.0	11.7	12.1	37.4	50.2	-25.6	14.5
Spain	5.1	6.2	5.3	22.2	19.0	-3.8	17.0
Brazil	9.9	11.5	9.3	41.1	43.0	6.5	-4.5
France	1.1	1.1	0.8	4.2	3.7	47.2	15.6
Mexico	1.6	1.6	1.3	5.6	6.5	21.4	-14.0
India	0.1	0.1	0.2	1.2	1.7	-34.9	-25.6
Poland	0.1	0.3	0.3	1.0	1.7	-55.1	-42.8
Romania	0.7	1.7	1.0	4.4	4.8	-25.6	-7.4
Yugoslavia	0.5	0.7	0.2	2.0	2.1	119.9	-7.1
Singapore	-	0.1	0.3	0.3	4.4	-100.0	-92.8
Japan	0.9	1.0	1.2	4.6	4.9	-28.7	-4.7
Hong Kong	4.0	5.7	6.2	24.5	28.3	-34.7	-13.3
Philippines	1.3	1.1	2.5	10.1	13.2	-47.3	-23.3
Austria	0.2	0.6	0.4	1.0	2.6	-56.2	-61.5
Thailand	0.4	0.6	0.9	6.3	5.8	-49.8	8.5
Greece	0.2	0.1	0.5	1.5	2.4	-64.4	-36.5
China	1.4	1.2	1.6	6.2	7.1	-15.6	-13.3
TOTAL - WORLD	101.2	130.9	94.0	479.7	375.6	7.7	27.7

*Less than 50,000 pairs
Source: U.S. Department of Commerce

8B. Unit Value

	(Dollar per Pair)					1982/81 PERCENT CHANGE	
	4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1982	4Q %	MOS.%
Taiwan	4.78	5.01	5.14	4.39	5.16	-7.0	-14.9
Korea	6.41	6.60	7.48	6.52	7.32	-14.3	-10.9
Italy	12.24	15.99	10.25	10.61	9.74	19.4	8.9
Spain	9.83	10.87	10.81	10.43	10.24	-9.1	1.9
Brazil	8.95	9.97	9.00	8.51	8.30	-0.6	2.5
France	18.05	21.18	15.81	18.11	15.95	14.2	13.5
Mexico	6.55	6.34	8.32	6.69	6.95	-21.3	-3.7
India	6.83	9.41	6.40	5.63	4.79	6.7	17.5
Poland	6.55	6.77	6.89	7.14	6.51	-4.9	9.7
Romania	8.47	7.86	8.45	8.35	8.09	0.2	3.2
Yugoslavia	10.30	11.33	12.93	10.61	13.61	-20.3	-22.0
Singapore	-	1.51	1.70	1.33	1.57	-	-15.3
Japan	7.73	6.33	3.90	5.08	3.84	98.2	32.3
Hong Kong	2.63	2.41	2.90	2.23	2.08	-9.3	7.2
Philippines	4.21	5.34	4.48	3.34	3.32	-6.0	0.6
Austria	9.97	9.22	7.56	8.64	6.45	31.9	34.0
Thailand	5.31	5.32	2.80	2.22	1.78	89.6	24.7
Greece	12.79	16.69	9.21	9.89	8.53	38.9	15.9
China	2.70	3.91	3.10	3.23	2.50	-12.9	29.2
TOTAL - WORLD	6.85	7.42	7.01	6.43	6.60	-2.3	-2.6

Source: U.S. Department of Commerce, Bureau of Census

TABLE 9: RUBBER/FABRIC IMPORTS BY COUNTRY

	(Million Pairs)					1982/81 PERCENT CHANGE	
	4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	4Q %	12 MOS.%
Taiwan	5.0	5.7	7.3	36.3	61.9	-31.5	-41.4
Korea	9.0	9.5	8.2	38.0	48.6	9.8	-21.8
China	1.8	4.5	3.1	13.7	12.0	-41.9	14.2
Italy	0.1	0.1	0.4	2.5	3.6	-75.0	-30.6
Hong Kong	0.5	0.6	0.6	2.5	3.4	-16.7	-26.5
Mexico	2.2	1.6	1.7	7.0	6.4	29.4	9.4
All Other	0.6	0.8	0.8	3.6	4.6	-25.0	-21.7
TOTAL - WORLD	19.2	22.8	22.1	103.6	140.5	-13.1	-26.3

Source: U.S. Department of Commerce, Bureau of Census

TABLE 10: UNLASTED LEATHER SHOE UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs)					1982/81 PERCENT CHANGE	
	4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	4Q %	12 MOS.%
Mexico	150.0	213.9	253.5	774.8	1065.5	-40.8	-27.3
India	318.7	375.8	390.3	1461.6	1210.9	-18.3	20.7
Haiti	148.0	333.8	247.5	1022.3	1645.9	-40.2	-37.9
Brazil	175.9	285.4	99.5	680.5	211.7	-76.8	221.4
Columbia	2.0	0.9	-	2.9	30.5	+	-90.5
Korea	675.4	491.0	708.5	2312.2	3449.3	-4.7	-33.0
Taiwan	389.3	505.6	271.6	1517.2	1240.4	43.3	22.3
Dominican Republic	369.0	768.4	468.4	2210.9	2269.2	-21.2	-2.6
Salvador	-	0.6	-	1.1	18.9	-	-94.2
All Other	351.3	185.8	290.2	773.2	1690.2	21.1	-54.3
TOTAL - WORLD	2579.6	3161.2	2729.5	10756.7	12832.5	-5.5	-16.2

Source: U.S. Department of Commerce

TABLE 11: RUBBER/PLASTIC, COTTON & FIBER UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs)					1982/81 PERCENT CHANGE	
	4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	4Q %	12 MOS.%
Dominican Republic	1326.0	621.5	1509.5	3778.8	4280.1	-12.2	-11.7
Hong Kong	174.2	303.9	214.4	991.7	755.3	-18.8	31.3
Salvador	17.1	41.3	86.4	68.9	348.5	-80.2	-80.2
Haiti	30.0	115.0	234.1	500.8	1196.5	-87.2	-58.1
Korea	167.9	14.7	0.5	191.6	59.5	33480.0	222.0
Taiwan	1683.1	1818.9	1666.3	7706.9	5505.8	1.0	40.0
All Other	147.1	131.1	152.3	561.6	969.3	-3.4	-42.1
TOTAL - WORLD	3545.4	3046.4	3863.5	13800.3	13115.0	-8.2	5.2

Source: U.S. Department of Commerce

U. S. EXPORTS

1982 (12 MOS.) HIGHLIGHTS

TOTAL EXPORTS (N/R)	UNITS	TOTAL 1982 4 Q	TOTAL 1982 12 Mos.	% CHANGE FROM 1981 LEVEL 4 Q	% CHANGE FROM 1981 LEVEL 12 Mos.
• Quantity	Mil. Pairs	2.27	8.89	-14.7	-20.5
• Value (fob)	Mil. Dollars	26.3	101.6	-3.0	-15.5
• Unit Value	Dollars	11.59	11.43	13.7	6.2
EXPORTS BY TYPES (N/R)					
• Men's	Thous. Pairs	530	2826	-38.4	-17.8
• Women's	Thous. Pairs	635	2391	12.6	-16.7
• Juvenile	Thous. Pairs	218	811	-20.1	-20.7
• Athletic Total	Thous. Pairs	657	2096	21.7	-15.1
Sports	Thous. Pairs	561	1629	38.9	-25.7
Running	Thous. Pairs	96	467	-29.4	68.0
• Slippers	Thous. Pairs	229	765	-46.0	-44.6
EXPORTS BY COUNTRY (N/R)					
• Canada	Thous. Pairs	262	1186	-40.5	-35.0
• Mexico	Thous. Pairs	150	1068	-57.1	-5.2
• Japan	Thous. Pairs	293	850	58.4	32.8
• Venezuela	Thous. Pairs	124	422	-13.3	-19.5
• France	Thous. Pairs	55	307	41.0	-18.8
• West Germany	Thous. Pairs	44	145	46.7	-54.3
• Bahamas	Thous. Pairs	135	438	18.4	9.5
EXPORTS BY MATERIAL (N/R)					
• Leather	Thous. Pairs	938	3567	-18.6	-25.7
• Non-leather	Thous. Pairs	1331	5322	-11.9	-16.6

TABLE 12: U.S. EXPORTS, QUANTITY & VALUE

	Q 1982	Q 1982	Q 1981	MONTHS 1982	MONTHS 1981	1982/81 PERCENT CHANGE Q %	1982/81 PERCENT CHANGE MOS.%
PAIRS (in millions)	2.27	2.01	2.86	8.89	11.18	-14.7	-20.5
VALUE (in millions) $	26.3	23.1	27.1	101.6	120.2	-3.0	-15.5
AVERAGE VALUE (dollar/pair)	11.59	11.49	10.19	11.43	10.76	13.7	6.2

Source: U.S. Department of Commerce

TABLE 13: U.S. EXPORTS BY KIND

13A. Quantity

KIND	(Thousand Pairs) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q %	1982/81 PERCENT CHANGE 12 MOS.%
MEN'S	530	695	861	2826	3437	-38.4	-17.8
YOUTHS' & BOYS'	34	21	86	129	241	-60.5	-46.5
WOMEN'S TOTAL	635	547	564	2391	2870	12.6	-16.7
Sandals	328	307	188	1130	1318	74.5	-14.3
Boots	154	112	204	601	628	-24.5	-4.3
Other	153	128	172	660	924	-11.0	-28.6
MISSES, CHILDREN's & INFANTS'	184	146	187	682	782	-1.6	-12.8
ATHLETIC TOTAL	657	399	540	2096	2470	21.7	-15.1
Designed for Sports	561	297	404	1629	2192	38.9	-25.7
Joggers & Running	96	102	136	467	278	-29.4	68.0
SLIPPERS	229	205	424	765	1380	-46.0	-44.6

13B. Unit Value

KIND	(Dollars per Pair) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q %	1982/81 PERCENT CHANGE 12 MOS.%
MEN'S	18.01	13.19	14.45	14.85	14.63	24.6	1.5
YOUTHS' & BOYS'	5.88	8.81	7.10	6.41	6.88	-33.3	-6.8
WOMEN'S TOTAL	10.69	10.45	10.08	9.80	9.15	6.1	7.1
Sandals	10.13	9.24	10.14	9.04	8.07	-0.1	12.0
Boots	10.75	12.55	10.62	10.53	10.54	1.2	-0.1
Other	11.85	11.48	9.33	10.45	9.73	27.0	7.4
MISSES, CHILDREN'S & INFANTS'	5.79	6.48	4.67	5.88	6.16	24.0	-4.5
ATHLETIC TOTAL	11.59	15.56	11.49	13.30	12.84	0.9	3.6
Designed for Sports	11.23	14.96	12.63	12.98	13.12	-11.1	-1.1
Other	13.69	17.29	8.18	14.41	10.66	67.4	35.2
SLIPPERS	4.80	4.02	2.99	4.52	3.99	60.5	13.3

Source: U.S. Department of Commerce

TABLE 14: U.S. EXPORTS BY COUNTRY

14A. Quantity

COUNTRY	(Thousand Pairs) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	1981	1982/81 PERCENT CHANGE 4Q %	12 MOS. %
Canada	262	258	440	1186	1824	-40.5	-35.0
Bahamas	135	125	114	438	400	18.4	9.5
Venezuela	124	60	143	422	524	-13.3	-19.5
Japan	293	198	185	850	640	58.4	32.8
Mexico	150	307	350	1068	1127	-57.1	-5.2
N. Antilles	91	75	99	320	358	-8.1	-10.6
Norway	16	4	3	71	133	433.3	-46.6
W. Germany	44	32	30	145	317	46.7	-54.3
Bermuda	20	42	20	119	103	NC	15.5
United Kingdom	26	35	76	151	320	-65.8	-52.8
Sweden	23	20	14	109	145	64.3	-24.8
Honduras	29	12	67	130	202	-56.7	-35.6
France	55	73	39	307	378	41.0	-18.8
Columbia	94	52	46	218	148	104.3	47.3
Trinidad	86	87	86	377	293	NC	28.7
Netherlands	37	11	10	74	97	270.0	-23.7
Italy	87	82	41	298	231	112.2	29.0
Panama	9	10	66	53	274	-86.4	-80.7
Switzerland	28	11	17	61	81	64.7	-24.7
Argentina	*	3	19	4	375	-100.0	-98.9
Liberia	44	54	147	202	454	-70.1	-55.5

14B. Unit Value

COUNTRY	(Dollar per Pair) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	1981	1982/81 PERCENT CHANGE 4Q %	12 MOS. %
Canada	8.03	14.16	8.56	10.32	9.87	-6.2	4.6
Bahamas	8.42	7.32	7.43	7.81	7.62	13.3	2.5
Venezuela	12.18	7.76	8.35	10.53	7.93	45.9	32.8
Japan	11.92	18.77	18.64	16.69	22.61	-36.1	-26.2
Mexico	3.93	4.48	6.91	4.45	6.48	-43.1	-31.3
N. Antilles	9.62	7.46	9.31	8.74	8.30	3.3	5.3
Norway	17.81	14.88	11.00	18.44	15.91	61.9	15.9
W. Germany	14.91	9.70	12.77	12.81	12.06	16.8	6.2
Bermuda	11.65	9.36	11.85	10.52	11.06	-1.7	-4.9
United Kingdom	14.65	9.86	6.97	14.03	12.18	110.2	15.2
Sweden	11.04	15.16	14.21	17.02	17.10	-22.3	-0.5
Honduras	6.59	7.65	7.27	7.62	8.99	-9.4	-15.2
France	16.16	18.67	19.95	17.99	16.44	-19.0	9.4
Columbia	15.82	12.79	13.65	14.36	12.47	15.9	15.2
Trinidad	12.06	8.18	10.42	9.32	9.30	15.7	0.2
Netherlands	10.11	22.29	15.70	14.39	12.65	-35.6	13.8
Italy	31.00	19.10	12.34	27.11	16.59	151.2	63.4
Panama	12.56	6.04	6.95	10.60	6.06	80.7	74.9
Switzerland	19.43	19.55	16.71	19.03	18.51	16.3	2.8
Argentina	-	10.58	4.05	27.14	4.63	-	486.2
Liberia	8.36	5.65	3.10	7.76	6.78	169.6	14.5

Source: U.S. Department of Commerce *Less than 500 pairs

TABLE 15: EXPORTS BY TYPES OF UPPERS

LEATHER UPPERS

15A. Quantity

KIND	(Thousand Pairs) 4Q 1982	3Q 1982	4Q 1981	MONTHS 1982	MONTHS 1981	1982/81 PERCENT CHANGE 4Q %	12MOS.%
MEN'S	267	267	360	1255	1786	-25.8	-29.7
YOUTHS' & BOYS'	16	9	66	53	137	-75.8	61.3
WOMEN'S TOTAL	340	259	283	1261	1218	20.1	3.5
Sandals	166	132	76	534	469	118.4	13.9
Boots	121	88	143	444	364	-15.4	22.0
Other	53	39	64	283	385	-17.2	-26.5
MISSES', CHILDREN'S & INFANTS'	47	53	49	171	322	-4.1	-46.9
ATHLETIC TOTAL	132	115	228	547	912	-42.1	-40.0
Designed for Sports	109	95	142	456	770	-23.2	-40.8
Joggers & Running	23	20	86	91	142	-73.3	-35.9
SLIPPERS	136	29	166	280	423	-18.1	-33.8
TOTAL	938	732	1152	3567	4798	-18.6	-25.7

15B. Unit Value

KIND	(Dollars per Pair) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q %	12MOS.%
MEN'S	27.02	26.75	24.76	25.22	20.92	9.1	20.6
YOUTHS' & BOYS'	6.88	8.67	7.61	8.36	7.74	-9.6	8.0
WOMEN'S TOTAL	10.91	10.87	11.82	10.49	11.56	-7.7	-9.3
Sandals	10.43	9.07	11.77	9.39	10.22	-11.4	-8.1
Boots	10.64	12.44	11.67	10.73	11.92	-8.8	-10.0
Other	13.04	13.44	12.14	12.18	12.84	7.4	-5.1
MISSES', CHILDREN'S & INFANTS'	6.34	9.92	7.44	8.54	8.33	-14.8	2.5
ATHLETIC TOTAL	16.55	22.77	12.30	17.98	16.35	34.6	10.0
Designed for Sports	16.92	22.33	16.48	17.18	17.59	2.7	-2.3
Joggers & Running	14.83	24.85	5.33	22.00	9.58	178.2	129.6
SLIPPERS	2.89	7.41	3.84	4.71	5.53	-24.7	-14.8
TOTAL	14.83	18.32	14.39	16.24	15.10	3.1	7.5

TABLE 15: EXPORTS BY TYPES OF UPPERS

NONLEATHER UPPERS

15C. Quantity

KIND	(Thousand Pairs)					1982/81 PERCENT CHANGE	
	4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	4Q %	12 MOS. %
MEN'S	263	428	501	1571	1651	-47.5	-4.8
YOUTHS' & BOYS'	18	12	21	76	104	-14.3	-26.9
WOMEN'S TOTAL	295	288	281	1130	1652	-5.0	-31.6
Sandals	162	175	112	596	849	44.6	-29.8
Boots	33	24	60	157	264	-45.0	-40.5
Other	100	89	109	377	539	-8.3	-30.1
MISSES', CHILDREN'S & INFANTS'	137	93	138	511	460	-0.7	11.1
ATHLETIC TOTAL	525	284	311	1549	1558	68.8	-0.6
Designed for Sports	452	202	262	1173	1422	72.5	-17.5
Joggers & Running	73	82	49	376	136	49.0	176.5
SLIPPERS	93	176	258	485	957	-64.0	-49.3
TOTAL	1331	1280	1510	5322	6382	-11.9	-16.6

15D. Unit Value

KIND	(Dollars per Pair)					1982/81 PERCENT CHANGE	
	4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	4Q %	12 MOS. %
MEN'S	8.86	4.72	7.02	6.56	7.82	26.2	-16.1
YOUTHS' & BOYS'	5.00	8.92	5.48	5.05	5.76	-8.8	-12.3
WOMEN'S TOTAL	10.44	10.06	8.35	9.04	7.37	25.0	22.7
Sandals	9.82	9.37	9.05	8.72	6.89	8.5	26.6
Boots	11.15	12.96	8.25	9.94	8.64	35.2	15.0
Other	11.22	7.55	7.65	9.16	7.51	46.7	22.0
MISSES', CHILDREN'S & INFANTS'	5.60	4.52	3.67	4.99	4.64	52.6	7.5
ATHLETIC TOTAL	10.34	12.62	10.91	11.65	10.79	-5.2	8.0
Designed for Sports	9.86	11.46	10.51	11.35	10.70	-6.2	6.1
Joggers & Running	13.33	15.46	13.08	12.57	11.78	1.9	6.7
SLIPPERS	7.59	3.47	2.46	4.41	3.31	208.5	33.2
TOTAL	9.32	7.54	6.97	8.20	7.49	33.7	9.5

Source: U.S. Department of Commerce

MARKET SUPPLY

1982 (12 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 4 Q	TOTAL 1982 12 Mos.	% CHANGE FROM 1981 LEVEL 4 Q	% CHANGE FROM 1981 LEVEL 12 Mos.
TOTAL MARKET (N/R & R/F)	Mil. Pairs	214.1	980.8	-6.1	NC
• Nonrubber (N/R)	Mil. Pairs	177.6	802.2	-4.5	7.7
• Rubber/Fabric (R/F)	Mil. Pairs	36.5	178.6	-12.9	-24.3
IMPORT SHARE OF MARKET (N/R & R/F)	Percent	56.2	59.5	10.4	13.1
• Nonrubber	Percent	57.0	59.8	12.9	18.7
• Rubber/Fabric	Percent	52.6	58.0	-0.2	-2.7
MARKET BY TYPES (N/R)					
• Men's Market	Mil. Pairs	39.7	164.9	9.7	11.9
Import Share	Percent	56.9	58.3	35.5	44.3
• Women's Market	Mil. Pairs	78.7	363.1	-9.5	4.3
Import share	Percent	63.0	65.9	6.1	9.3
• Juvenile Market	Mil. Pairs	21.8	103.2	-8.8	0.8
Import Share	Percent	50.9	52.1	22.9	23.8
• Athletic Market	Mil. Pairs	21.6	103.6	10.8	41.3
Import Share	Percent	80.1	84.0	-1.7	7.4
MARKET BY MATERIAL (N/R)					
• Leather Footwear	Mil. Pairs	90.2	394.1	NA	6.0
Import Share	Percent	52.8	54.4	NA	17.5
• Vinyl/Plastic Footwear	Mil. Pairs	50.1	249.9	NA	-0.2
Import share	Percent	65.9	69.9	NA	14.8
• Other Footwear	Mil. Pairs	39.5	167.1	NA	25.0
Import Share	Percent	51.9	54.2	NA	42.6

TABLE 16: TOTAL MARKET SUPPLY

TABLE 16A. NONRUBBER FOOTWEAR

	(Million Pairs) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q %	1982/81 PERCENT CHANGE 12 MOS. %
Domestic	78.7	81.2	94.7	331.4	380.4	-16.9	-12.9
Imports	101.2	130.9	94.0	479.7	375.6	7.7	27.7
Exports	2.3	2.0	2.7	8.9	11.2	-14.7	-20.5
Market Supply	177.6	210.1	186.0	802.2	744.8	- 4.5	7.7
Import Penetration (%)	57.0	62.3	50.5	59.8	50.4	12.9	18.7

TABLE 16B. RUBBER/FABRIC FOOTWEAR

	(Million Pairs)					1982/81 PERCENT CHANGE	
	4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	4Q %	12 MOS.%
Domestic	17.3	14.3	19.8	75.0	95.4	-12.6	-21.3
Imports	19.2	22.8	22.1	103.6	140.5	-13.1	-26.3
Market Supply	36.5	37.1	41.9	178.6	235.9	-12.9	-24.3
Import Penetration* (%)	52.6	61.5	52.7	58.0	59.6	-0.2	-2.7

TABLE 16C. NONRUBBER AND RUBBER/FABRIC

	(Million Pairs)					1982/81 PERCENT CHANGE	
	4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	4Q %	MOS.%
Domestic	96.0	95.5	114.5	406.4	475.8	-16.2	-14.6
Imports	120.4	153.7	116.1	583.3	516.1	3.7	13.0
Export **	2.3	2.0	2.7	8.9	11.2	-14.7	-20.5
Market Supply	214.1	247.2	227.9	980.8	980.7	-6.1	NC
Import Penetration (%)	56.2	62.2	50.9	59.5	52.6	10.4	13.1

*Import share of market including small quantities of exports
**Non-rubber only
Source: U.S. Department of Commerce

NON-RUBBER FOOTWEAR

TABLE 17: MARKET BY KIND

KIND	(Million Pairs)					1982/81 PERCENT CHANGE	
	4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	4Q %	12 MOS.%
MEN'S	39.7	45.1	36.2	164.9	147.4	9.7	11.9
YOUTHS' & BOYS'	3.4	4.5	3.8	14.4	18.7	-10.5	-23.0
WOMEN'S	78.7	92.6	87.0	363.1	348.0	-9.5	4.3
MISSES'	5.4	6.1	4.4	24.6	21.6	22.7	13.9
CHILDREN'S	6.5	7.4	6.5	32.3	26.5	NC	21.9
INFANTS'	6.5	7.0	9.2	31.9	35.6	41.3	-10.4
ATHLETIC	21.6	31.1	19.5	103.6	73.3	10.8	41.3
SLIPPERS & OTHER	18.1	18.3	21.8	76.2	84.7	-17.0	-10.0

Note: Market = U.S. Production plus U.S. Imports including small quantities of exports in each kind. Individual sums may not add to totals due to rounding.

Source: U.S. Department of Commerce.

TABLE 18: IMPORT PENETRATION OF MARKET BY KIND

	(Percent)					1982/81 PERCENT CHANGE	
	4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	4Q %	12 MOS.%
MEN'S	56.9	63.0	42.0	58.3	40.4	35.5	44.3
YOUTHS' & BOYS'	52.9	55.6	39.5	48.6	39.6	33.9	22.7
WOMEN'S	63.0	65.4	59.4	65.9	60.3	6.1	9.3
MISSES'	51.9	59.0	52.3	58.9	52.8	-0.8	11.6
CHILDREN'S	58.5	59.5	46.2	59.8	47.6	26.6	25.6
INFANTS'	41.5	44.3	33.7	40.8	32.9	23.1	24.0
ATHLETIC	80.1	88.1	81.5	84.0	78.2	-1.7	7.4
SLIPPERS & OTHER *	2.8	2.6	5.1	4.6	6.4	-45.1	-28.1

*Owing to narrow and imperfect definition of slippers in U.S. Tariff Schedule, import penetration is estimated to be understated by about seventy-five percent.

Source: U.S. Department of Commerce

TABLE 19: MARKET SUPPLY AND IMPORT PENETRATION BY MATERIAL

	(Million Pairs)					1982/81 PERCENT CHANGE	
	4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	4Q %	12 MOS.%
Leather							
Domestic	42.6	45.5	NA	179.6	199.7	NA	-11.9
Imports	47.6	64.8	43.1	214.5	172.2	10.4	24.5
Total Supply	90.2	110.2	NA	394.1	371.9	NA	6.0
Import Penetration(%)	52.8	58.8	NA	54.4	46.3	NA	17.5
Vinyl/Plastic							
Domestic	17.1	17.5	NA	75.2	97.8	NA	-24.6
Imports	33.0	44.4	40.4	174.7	152.5	-18.3	14.6
Total Supply	50.1	61.9	NA	249.9	250.3	NA	-0.2
Import Penetration(%)	65.9	71.7	NA	69.9	60.9	NA	14.8
Other							
Domestic	19.0	18.2	NA	76.6	82.9	NA	-9.5
Imports	20.5	21.7	10.5	90.5	50.8	95.2	78.3
Total Supply	39.5	39.9	NA	167.1	133.7	NA	25.0
Import Penetration(%)	51.9	54.4	NA	54.2	38.0	NA	42.6

Source: U.S. Department of Commerce

LABOR

1982 (12 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 4 Q	TOTAL 1982 12 Mos.	% CHANGE FROM 1981 LEVEL 4 Q	% CHANGE FROM 1981 LEVEL 12 Mos.
EMPLOYMENT & EARNINGS					
• All Employees	Thousands	126.4	128.8	-9.3	-9.7
• Production Employees	Thousands	107.3	109.8	-10.9	-10.5
- Average hourly earnings	Dollar	5.18	5.12	5.1	6.2
- Average weekly hours	Hours	35.4	35.1	-1.9	-3.3
PRODUCTIVITY					
• Production/production employee hour	# Pairs	1.66	1.72	-4.6	0.6

TABLE 20: EMPLOYMENT AND EARNINGS

	4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q%	1982/81 PERCENT CHANGE 12MOS.%
All Employees (000)	126.4	126.6	139.3	128.8	142.6	-9.3	-9.7
Prod. Workers (000)	107.3	108.1	120.4	109.8	122.7	-10.9	-10.5
Ave. Weekly Earnings $	183.20	82.69	178.09	179.71	174.97	2.9	2.7
Ave. Hourly Earnings $	5.18	5.15	4.93	5.12	4.82	5.1	6.2
Average Weekly Hours	35.4	35.5	36.1	35.1	36.3	-1.9	-3.3

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor.

TABLE 21: PRODUCTIVITY (PRODUCTION PER PRODUCTION EMPLOYEE HOUR)

	4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q%	1982/81 PERCENT CHANGE 12 MOS.%
Production (Mil. Prs.)	78.7	81.2	94.7	331.4	380.4	-16.9	-12.9
Production Employee total hours (Mil.)	47.5	48.0	54.3	192.7	222.7	-12.5	-13.5
Production per employeee hour (pairs per hour)	1.66	1.69	1.74	1.72	1.71	-4.6	0.6

Source: FIA

PRICES

1982 (12 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 4 Q	TOTAL 1982 12 Mos.	% CHANGE FROM 1981 LEVEL 4 Q	% CHANGE FROM 1981 LEVEL 12 Mos.
PRODUCER PRICE INDEX					
• All Commodities	1967=100	300.2	299.3	1.5	2.0
• Cattlehides	1967=100	323.4	350.2	-11.4	-4.4
• Cattlehide Leather	1967=100	317.0	314.1	1.4	-2.2
• Nonrubber Footwear	1967=100	248.8	245.0	3.8	1.7
CONSUMER PRICE INDEX					
• All items	1967=100	293.4	289.1	4.5	6.1
• Footwear (all)	1967=100	206.5	205.5	0.7	2.5

TABLE 22: PRODUCER PRICE INDEX

	(1967 = 100) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q %	1982/81 PERCENT CHANGE 12 MOS.%
All Commodities	300.2	300.0	295.8	299.3	293.4	1.5	2.0
Cattlehides	323.4	340.9	365.1	350.2	366.3	-11.4	-4.4
All Leathers	312.2	307.2	312.4	311.3	319.8	-0.1	-2.7
Cattlehide Leather	317.0	312.3	312.6	314.1	321.3	1.4	-2.2
Nonrubber Footwear	248.8	247.8	239.8	245.0	240.9	3.8	1.7
Men's & Boys' Footwear	285.9	286.0	277.8	283.9	275.3	2.9	3.1
Women's & Misses' Footwear	225.9	224.1	215.3	220.2	220.0	4.9	0.1
Children's and Infants' Footwear	207.3	206.7	202.5	206.1	200.2	2.4	2.9

Source: BLS, U.S. Department of Labor.

TABLE 23: CONSUMER PRICE INDEX

	(1967=100) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q%	1982/81 PERCENT CHANGE 12 MOS.%
All Items	293.4	292.8	280.7	289.1	272.4	4.5	6.1
Apparel & Upkeep	194.8	192.1	190.8	191.8	186.9	2.1	2.6
Footwear (all)	206.5	206.2	205.1	205.5	200.4	0.7	2.5

Source: Bureau of Labor Statistics (BLS), U.S. Department of Labor.

RETAIL SALES

1982 (12 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 4Q	TOTAL 1982 12 Mos.	% CHANGE FROM 1981 LEVEL 4Q	% CHANGE FROM 1981 LEVEL 12 Mos.
Department Chains	Mil. Dollars	35,437	102,857	4.6	3.4
Shoe Chains	Mil. Dollars	1,304	4,337	11.9	12.5
Apparel Chains	Mil. Dollars	6.718	20,143	9.6	7.7
Shoe Stores - Independent	Mil. Dollars	1,538	5,517	-3.3	1.7
Apparel Stores - Independent	Mil. Dollars	9,671	31,848	-1.8	0.9

(The above outlets represent about 90% of total shoe sales)

TABLE 24: RETAIL SALES

	(Million Dollars) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4 Q%	1982/81 PERCENT CHANGE 12 MOS.%
TOTAL - ALL	298,801	269,014	284,552	1,075,679	1,047,573	5.0	2.7
Department Stores	36,870	24,998	35,440	107,030	103,672	4.0	3.2
Apparel Stores	16,389	12,545	15,978	51,991	50,270	2.6	3.4
Shoe Stores	2,842	2,454	2,755	9,854	9,279	3.2	6.2
Chain Stores-Total	116,256	95,328	110,098	388,984	371,996	5.6	4.6
Department Stores	35,437	24,054	33,889	102,857	99,516	4.6	3.4
Apparel Stores	6,718	4,921	6,129	20,143	18,706	9.6	7.7
Shoe Stores	1,304	1,063	1,165	4,337	3,854	11.9	12.5
Independent Stores-Total	182,545	173,686	174,454	686,695	675,577	4.6	1.6
Department Stores	1,433	944	1,551	4,173	4,156	-7.6	0.4
Apparel Stores	9,671	7,624	9,849	31,848	31,564	-1.8	0.9
Shoe Stores	1,538	1,391	1,590	5,517	5,425	-3.3	1.7

Source: U.S. Department of Commerce, Bureau of the Census.

PERSONAL CONSUMPTION EXPENDITURE (PCE)

1982 (12 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1982 4Q	TOTAL 1982 12 Mos.	% CHANGE FROM 1981 LEVEL 4Q	% CHANGE FROM 1981 LEVEL 12 Mos.
PCE ON SHOES	Billion Dollars Annualized rate	19.5	19.7	1.0	3.1
As a percent of PCE on:					
• All goods & services	Percent	0.96	1.00	-5.9	-3.8
• Nondurable goods	Percent	2.52	2.59	-2.7	-0.4
• Clothing & shoes	Percent	16.33	16.61	-1.9	-0.4

TABLE 25: PERSONAL CONSUMPTION EXPENDITURES

	(Billion Dollars) 4Q 1982	3Q 1982	4Q 1981	12 MONTHS 1982	12 MONTHS 1981	1982/81 PERCENT CHANGE 4Q	1982/81 PERCENT CHANGE 12 MOS.
Total PCE - All Goods and Services	2031.5	1986.3	1884.5	1971.3	1843.2	7.8	6.9
Durable Goods	251.2	240.3	229.6	242.5	234.6	9.4	3.4
Services	1005.0	977.6	908.3	966.8	874.1	10.6	10.6
Nondurable Goods	775.3	768.4	746.5	762.0	734.5	3.9	3.7
Clothing & Shoes	119.4	119.1	116.0	118.6	114.6	2.9	3.5
Shoes	19.5	19.9	19.3	19.7	19.1	1.0	3.1
PCE on shoes as a percentage of total PCE on:							
All Goods	0.96	1.00	1.02	1.00	1.04	-5.9	-3.8
Durable Goods	7.76	8.28	8.41	8.12	8.14	-7.7	-0.2
Nondurable Goods	2.52	2.59	2.59	2.59	2.60	-2.7	-0.4
Clothing & Shoes	16.33	16.71	16.64	16.61	16.67	-1.9	-0.4

Source: U.S. Department of Commerce